



ARIAS•U.S. 2018 Fall Conference
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How the Political Wars Are Affecting the Insurance Industry and What to Expect in the Years to Come

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The Battle Over Twitter



The Battle For Attention



JANUARY

Federal Government Shuts Down

FEBRUARY

School Shootings Prompt Student Walkouts And The March For Our Lives

MARCH

Teachers Across The Country Go On Strike For Higher Wages

APRIL

National Guard Sent To Mexican Border

MAY

Meghan And Harry Marry

JUNE

Paul Manafort Goes To Jail And Families Are Separated At The Border

JULY

Trump/Putin Summit

AUGUST

Pennsylvania Report Shows Decades Of Sexual Abuse In Catholic Church

SEPTEMBER

Brett Kavanaugh Hearings

OCTOBER

Mid-term Elections

The Battle Against Over-Regulation

INDUSTRY PRIORITIES

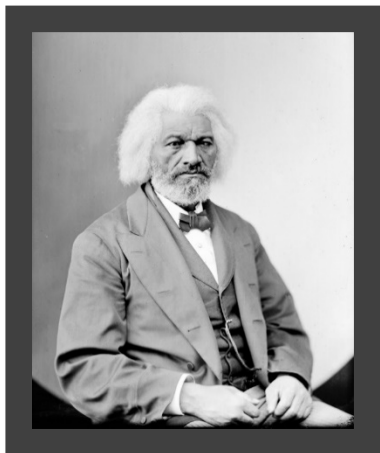
- TRIA Reauthorization
- Flood Insurance Reform and Reauthorization
- Group Capital
- Sexual Abuse and Molestation Revivers
- Opioids
- Cybersecurity
- Auto Insurance Cost Drivers

The Insurance Warriors



The Struggle for Power

FEDERAL GOVERNMENT vs STATE GOVERNMENTS vs NAIC



“ If there is no struggle, there is no progress...This struggle may be a moral one; or it may be a physical one; or it may be both moral and physical; but it must be a struggle. Power concedes nothing without a demand. It never did and it never will. ”

- Frederick Douglass

The Current Battlefield

- Governors' Offices
- State Legislatures
- Congress
- President Trump





THE FUTURE BATTLEFIELD



HOW DOES THE WAR AFFECT THE INDUSTRY?

QUESTIONS?

