

**ARIAS•U.S. 2019 FALL CONFERENCE
OCTOBER 3-4, 2019**

CONFERENCE PROGRAM

**New York Marriott at the Brooklyn Bridge
333 Adams Street, Brooklyn, NY 11201**

ARIAS
U.S.

25 ANNIVERSARY
YEARS



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General Information about the 2019 ARIAS•U.S. Fall Conference

Welcome to the 2019 ARIAS•U.S. Fall Conference!

ATTIRE: The general dress code for the conference is “business casual.” This means that while speakers and panel members may be in business professional attire with a tie or suit jacket, it is not a requirement for attendees. Usually at these conferences, attendees will dress up a bit more for the evening reception.

BADGES: Conference badges will be issued to all attendees. Please wear your badge at all times to access all conference functions.

SESSION MATERIALS: For conference attendees, session materials are available on the ARIAS•U.S. website.

BREAKOUT SESSION ROOM ASSIGNMENTS: Room assignments for the Thursday afternoon breakout sessions are included in the front of the program. Please refer to the list for your assigned session room. Be sure to attend your assigned session and fill in each seat to ensure that all attendees have a seat and sessions can begin on time.

CONTINUING LEGAL EDUCATION: Continuing legal education credits will be awarded for the State of New York and are pending for Illinois and Pennsylvania. Sign-in and -out sheets are for attorneys who wish to receive CLE credit. Certificates of attendance will be based solely upon these sheets. You must sign in and out each day to receive credit for each day. There will be sign-in and -out sheets on tables inside the general session. The sign-in and -out sheets for the Thursday breakout sessions will be on tables inside each room, and signage will be displayed clearly for each session. Make sure you sign-in and -out of the various sessions with the time you arrive and the time you leave in order to receive full credit. Certificates of attendance will be sent via email to everyone who has signed in and out. This is required by the New York State CLE Board.

ARIAS•U.S. CERTIFICATION: Anyone receiving credit for ARIAS•U.S. Certification does not have to sign in and out and will not be provided with a certificate of completion for the training. Participants, however, must be in the training session and not in the hallways. This is a directive from the ARIAS•U.S. Board of Directors.


OBTAINING CREDIT FOR THE CONFERENCE: You will not receive full credit for a session if you are standing in the hallways or arrive late or leave early. The training is taking place in the session rooms; you must be inside. This is true both for CLE training and for ARIAS•U.S. Certification credit. To be clear, anyone who is attending for ARIAS•U.S. certification renewal or for initial certification and who is not in the session rooms will be considered as not completing the attendance requirement for certification/recertification.

OPINIONS AND COMMENTS: Opinions and comments expressed in the enclosed materials and during the conference sessions are not necessarily those of ARIAS•U.S., the firms or companies with which the speakers are associated, or even the speakers themselves. Some arguments are made in the context of fictitious disputes to illustrate methods of handling issues; others are individual opinions about the handling of an issue. Every dispute or matter presents its own circumstances that provide the context for decisions.

Finally, please note that this conference will be conducted in accordance with the ARIAS•U.S. Antitrust Policy, which is enclosed and is also available in the "About ARIAS" section of the website (www.arias-us.org).

We hope you enjoy the conference!

Wednesday, October 2

- 11:00 a.m. – 1:00 p.m. **Women’s Networking Luncheon**
Rocco's Tacos And Tequila Bar (next door to the hotel)
Co-sponsored by Chaffetz Lindsey LLP
Co-sponsored by Steptoe & Johnson LLP 
Steptoe
- 12:00 p.m. – 1:00 p.m. **Arbitrator and Umpire Seminar Lunch**
Salon C
- 1:00 p.m. – 5:00 p.m. **Arbitrator and Umpire Seminar**
Salon AB
Fair and Balanced: How Arbitrators and Umpires Can Achieve the Impossible Plus Keep It Cost-Efficient
This year’s arbitrator/umpire training seminar will feature three sessions consisting of different panels of experienced industry leaders speaking on a wide range of practical issues that arise in reinsurance arbitrations.

Thursday, October 3

- 7:00 a.m. – 9:00 a.m. **Registration**
Promenade
Thank you to our lanyard sponsor, FTI Consulting 
- 7:30 a.m. – 8:30 a.m. **Breakfast**
Salon FGHI
- 8:30 a.m. – 8:40 a.m. **Welcome from the Conference Co-chairs**
Salon DE
Marc L. Abrams, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.
Stephen M. Kennedy, Clyde & Co US LLP
Eridania Perez, Squire Patton Boggs (US) LLP
Alysa B. Wakin, Odyssey Reinsurance Company
- 8:40 a.m. – 10:10 a.m. **ARIAS•U.S.: Strategic Plans for the Next 25 Years**
Salon DE
On the 25th anniversary of the formation of ARIAS•U.S., the Board of Directors has advanced a strategic plan for ensuring that ARIAS•U.S. continues to succeed and thrive over the next 25 years. In this panel discussion, the entire board will share their viewpoints with the membership.
- 10:10 a.m. – 10:40 a.m. **Morning Refreshment Break**
Salon DE Foyer

- 10:40 a.m. – 11:30 a.m. **Rules for the Resolution of Insurance and Contract Disputes—Making an Expanded ARIAS a Reality**
Salon DE
This session will provide an overview of the new rules and will highlight three key aspects: panel composition, ethical challenges, and option mediation. Next, we will explore the question of where we go from here. What are the next steps to obtaining further buy-in from the policyholder community, brokerage community, insurers and litigating counsel? How can/should ARIAS expand arbitrator certification and mediation training? How are the new rules relevant to ARIAS arbitrators, counsel and clients?
Peter Halprin, Pasich LLP
David Ichel, X-Dispute LLC
Deirdre Johnson, Squire Patton Boggs (US) LLP
Peter Rosen, JAMS
Steven Rosenstein, AIG
Alysa Wakin, Odyssey Reinsurance Company
- 11:30 a.m. – 12:20 p.m. **The Life Reinsurance Partnership—
Is the Relationship Heading for a Breakup?**
Salon DE
The reinsurance relationship in the life industry has often been referred to as a life-long commitment. Cedents and reinsurers know that the relationship will span the decades a policy is in force, and as a result, the parties have historically resolved their disputes through informal means. But is that changing? This panel of life industry experts will review the history of life reinsurance, discuss the nature and trends of current key disputes, and forecast how these disputes could affect life reinsurance relationships in the future. The panel will also examine how ARIAS•U.S. can accommodate the evolving life reinsurance dispute landscape.
Katherine Billingham, Scottish Re
Suman Chakraborty, Squire Patton Boggs (US) LLP
Nick J. DiGiovanni, Locke Lord LLP
Brett Laker, Pacific Life Re
Susan Mack, Adams and Reese LLP
- 12:20 p.m. – 12:25 p.m. **Announcements from the Executive Director**
- 12:30 p.m. – 2:00 p.m. **Luncheon**
Thank you to our luncheon sponsor, JAMS 
- 1:00 p.m. – 2:00 p.m. **Networking Lounge – Open networking**
Salon DE Foyer
Thank you to our sponsor, Munich Re 
- 2:00 p.m. – 2:50 p.m. **Breakout Sessions Round 1**
ARIAS•U.S.: The Next 25 Years (Small Group Engagement and Discussion)
In these group discussions, board members will host smaller breakout sessions designed to obtain the membership’s candid feedback on the strategic plan proposed earlier in the schedule. The board looks forward to vigorous discussion geared toward ensuring a thriving organization. *Please note this is the only breakout option during Round 1. Participants will be assigned to various breakout rooms (see breakout assignment sheet).*
- 3:00 p.m. – 3:50 p.m. **Breakout Sessions Round 2**
Participants will be assigned to various breakout rooms (see breakout assignment sheet).

ARIAS•U.S. 2019 Fall Conference

- 3:50 p.m. – 4:15 p.m. **Afternoon Refreshment Break**
Salon DE Foyer
- 4:15 p.m. – 5:05 p.m. **Breakout Sessions Round 3**
Participants will be assigned to various breakout rooms (see breakout assignment sheet).
- 5:05 p.m. – 6:00 p.m. **ARIAS•U.S. Annual Meeting and Elections**
Salon C
- 6:00 p.m. – 7:30 p.m. **Networking Reception**
Salon FGHI
Thank you to our sponsor, TransRe 

Friday, October 4

- 7:30 a.m. – 8:30 a.m. **Breakfast**
Salon FGHI
- 8:30 a.m. – 9:20 a.m. **Effective Mediation Strategies for Insurance and Reinsurance Disputes**
Salon DE
This panel will focus on the mediation of insurance disputes from the perspectives of policyholders insurers' counsel and re/insurance mediators. In addition to providing practical guidance on mediation process and advocacy, this panel will examine how mediations affect re/insurance, discuss perceived bars to the mediation of re/insurance disputes, and offer suggestions for making mediation more attractive to ceding companies and reinsurers.
Moderator: Ellen Farrell, Squire Patton Boggs (US) LLP
Benedict M. Lenhart, Covington & Burling LLP
Ryan Russell, Allianz US
Michael D. Young, JAMS
- 9:20 a.m. – 10:10 a.m. **Confidentiality—Does It Still Exist? Should It?**
Salon DE
This session will explore recent case law addressing the issue of confidentiality in reinsurance arbitrations and also provide guidance to practitioners, arbitrators and clients on the state of confidentiality in a typical arbitration. We will also explore whether the ARIAS form should be enhanced in light of recent case law developments as well as broader issues, including the value of confidentiality itself and how arbitrators should treat attempts to use confidential materials from other arbitrations (including rulings) in the arbitrations before them.
Moderator: Marc Abrams, Mintz Levin, Cohn, Ferris, Glovskyy and Popeo, P.C.
Timothy Curley, Allianz US
Jeanne Kohler, Carlton Fields
Elizabeth Mullins, Swiss Re
Melanie Rouvray Kampe, Hannover Re
- 10:10 a.m. – 10:35 a.m. **Morning Refreshment Break**
Salon DE Foyer

ARIAS•U.S. 2019 Fall Conference

10:35 a.m. – 11:25 a.m.

Bench and Jury Trials, ARIAS and Other Arbitral Forums—What We Can Learn from Each Other

Salon DE

Courts and international arbitration participants marvel at party-appointed arbitrator advocacy, *ex parte* communication and honorable engagement considerations in ARIAS arbitrations, while ARIAS arbitration participants scratch their heads at black letter law decisions that turn the parties' agreement on its head. Most wonder how a jury can possibly adjudicate a complex reinsurance dispute, and some ask that same question about judges in motion practice, bench trials and appeals. This panel of seasoned veterans who have arbitrated and litigated in domestic and international forums will address the (mis)perceptions of the various systems and discuss why what some view as a negative is actually a positive. The panel will also address how to improve arbitral processes, the roles that ARIAS arbitrators can play in bench and jury trials and international arbitrations, and why the ARIAS stable of experienced (re)insurance arbitrators has been underutilized to date.

Mark Chudleigh, Kennedys LLP

Mary Beth Forshaw, Simpson Thacher & Bartlett LLP

Stephen Kennedy, Clyde & Co US LLP

Joshua R. Schwartz, Chubb

Kim Wilkerson, AXA XL Bermuda

11:25 a.m. – 12:15 p.m.

Ethics Session

Salon DE

Game on! This game-style presentation will be sure to keep you entertained. And you will almost certainly learn a thing or two about ethics along the way.

12:15 p.m. – 12:20 p.m.

Closing Remarks

Michael A. Frantz, Munich RE

THANK YOU TO OUR SPONSORS



Lanyards



Women's Networking Luncheon



Luncheon



25th Anniversary Swag



Branded Networking
Lounge Area



Women's Networking Luncheon



Networking Reception

NY CLE CREDIT: A maximum of eight hours of Continuing Legal Education credits are available to those who attend this conference, which breaks down as follows: 1.0 CLE credits for Ethics and 8.0 CLE credits for Areas of Professional Practice. This program is structured for both newly admitted attorneys and experienced attorneys. Sign-in and sign-out sheets will verify attendance at all sessions and will be the basis upon which certificates of attendance will be prepared and sent, but certification of completed credit hours to CLE Boards is the responsibility of each attorney.

Breakout Session Descriptions

Breakout Option 1: Bespoke Networking Session (only offered in Round 3, 4:15-5:05 p.m.)

In this customized networking session, we will connect client representatives with arbitrators and outside counsel, but on an individual basis.

Breakout Option 2: Round Pegs in Round Holes: Effectively (and Ethically) Marketing, Evaluating, and Selecting Arbitrators in a Changing World

As we approach the third decade of the 21st century, ARIAS is looking to an expanded future. The pool of qualified arbitrators keeps growing, so few arbitrators can simply wait for the phone to ring, while users have opportunities to go beyond the “usual suspects.” But how to market effectively? How to choose confidently? This session explores, from the viewpoints of arbitrators, companies, and counsel, what works, what doesn't work, what hasn't been tried, and what's ethical (or not). In addition, we'll explore what's new for buyers and sellers in the age of social media. We'll have interactive discussion among attendees and with the panel.

David A. Attisani, Choate, Hall & Stewart LLP

Charles Ehrlich, ARIAS•U.S. Certified Arbitrator

Michael Frantz, Munich RE

Mark S. Gurevitz, MG Re Arbitrator & Mediator Services LLC

Larry P. Schiffer, Squire Patton Boggs (US) LLP

Breakout Option 3: What's Your Reinsurance IQ?

We're all members of an elite organization focused on the highly professional resolution of commercial disputes. Much of our attention, historically, has been devoted to questions of reinsurance involving insurers and their reinsurance counter-parties. We consider the many facets of reinsurance, including its practices, transactions, financial effects, accounting peculiarities, legal considerations, and jargon. We must be highly expert in all aspects of the business, from its big-picture questions to its minutiae. But how expert are we really? Join this session and find out.

John Chaplin, Compass Reinsurance Consulting LLC

John Dore, Sheridan Ridge Advisers LLC

Lynn Halper, AAO Insurance Company

Sandy Hauserman, Stones River Consulting LLC

Breakout Option 4: New Beginnings: U.S. Regulation is Generating More Flexibility for Transactional and Legacy Deals—The Who, What, Where, Why and How of Insurance Division and Business Transfer Laws

This presentation is designed to build on previous presentations on this extremely important topic. It will address why these laws exist and what they actually will do, the challenges to completion of a division or transfer, what a divided company might look like, how companies are expected to use these new tools, and how divisions and transfers relate to the potential impact on reinsurance and reinsurance disputes.

Martin Cillick, Allstate Insurance Department

Buddy Combs, Oklahoma Insurance Department

Luann Petrellis, Insurance Industry Consultant

Allison Tam, Willkie Farr and Gallagher LLP

Breakout Option 5: ARIAS•U.S.: The Next 25 Years (Small Group Engagement and Discussion)

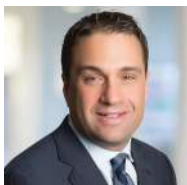
In these group discussions, board members will host smaller breakout sessions designed to obtain the membership's candid feedback on the strategic plan proposed earlier in the schedule. The board looks forward to vigorous discussion geared toward ensuring a thriving organization. Please note this is the only breakout option during Round 1. Participants will be assigned to various breakout rooms (see breakout assignment sheet).

FACULTY BIOGRAPHIES



Marc L. Abrams
Mintz Levin Cohn Ferris Glovsky and Popeo P.C.

Marc has nearly 20 years of experience guiding clients through complex insurance and reinsurance dispute resolutions, both in U.S. courts, and before U.S. and international arbitration panels. He represents U.S. and international insurers and has been involved in a variety of engagements for both insurers and reinsurers across various lines of insurance business. Marc has presented and tried many of the insurance and reinsurance industry's fundamental dispute issues, including allocation, aggregation, notice, follow the fortunes, security, payment of interest, set-offs, insolvency, captives, "cut-through" provisions, claims handling practices, claims control, special acceptances, rescission, sunset clauses, and other matters of contractual interpretation. He has been admitted as pro hac vice in various U.S. federal courts. On the reinsurance side, Marc has recently resolved a number of matters in court and in arbitration involving allocation and notice as well as a complex international reinsurance dispute involving a fronting company's "cut-through" rights. Marc's practice also extends to litigating and arbitrating insurance coverage matters, broker, agency, and intermediary disputes, and other commercial disputes involving insurers, and he has recently resolved a number of EPLI and business interruption claims for a large U.S. insurer.



David Attisani
Choate, Hall & Stewart

David Attisani is a partner in Choate's Re/Insurance Group, co-chairman of the ABA's Reinsurance Subcommittee, and a member of the ARIAS-US Education Committee (2013-present). David has served as lead counsel with respect to: 9/11, "Obamacare," ADLA and Society of Jesus clergy abuse, Superstorm Sandy, Hurricanes Wilma, Katrina, Harvey, Irma, and Maria, the Las Vegas shooting, the California wildfires, the "Big Dig" Tunnel Collapse, the Nikita Levy/ Johns Hopkins "rogue" doctor case, and Sphere Drake. David was named one of Law360's "10 Most Admired Insurance Attorneys in America" for 2010 —out of 1,016 nominations from 100 firms. He was also the first-ever Boston-area attorney to be recognized in the Chambers USA nationwide rankings for Re/Insurance (2014-2018). He is one of only 12 reinsurance lawyers listed in the 2016 and 2017 Legal 500's elite "Leading Lawyers" category. He was named to the Legal 500 Hall of Fame, which recognizes elite leading lawyers —one of only 455 partners in the U.S. selected for this honor. David was also elected to Best of the Best USA (2009-2014) in Re/Insurance, which recognizes 30 top U.S. industry professionals. He is No. three on the 2018 Who's Who Legal: "Thought Leaders" list of most highly regarded individuals in Re/Insurance law. In 2016, David was one of only five U.S. re/insurance lawyers to be named "Most Highly Regarded" in the 13th edition of Who's Who Legal: Insurance & Reinsurance (one of 15 in the world). Finally, he was elected to the World's Leading Insurance and Reinsurance Lawyers (2006-2018) and Best Lawyers in America (2012-2018). David is a Fellow of the American College of Coverage and Extracontractual Counsel, a group of preeminent re/insurance lawyers, a Fellow of the American Bar Foundation (membership is limited to 1% of licensed lawyers), and an adjunct member of the IACP (fka "Excess/Surplus Lines Claims Association"). David graduated magna cum laude, Phi Beta Kappa, from Williams College and cum laude from Harvard Law School. He also studied English literature at Oxford University. Before starting his practice, David served as a law clerk in the U.S. District Court for the SDNY and, later, as a District Attorney in Boston, Massachusetts, where he tried 19 cases to verdict.



Katherine Billingham
Scottish Re

Katherine Billingham has 35 years of reinsurance and insurance experience as an attorney, arbitrator and mediator. She currently serves as VP and General Counsel for Scottish Re, a life reinsurance company. After working in an insurance defense law firm in the early 1980s, she moved into reinsurance as VP and General Counsel of Universal Reinsurance Corporation (Bellefonte) and its affiliates. In 1990 she started her own firm and has represented insurance and reinsurance companies in various matters, both in direct coverage cases as well as reinsurance disputes, including environmental, asbestos and other commercial general liability exposures. She has also served as the Reinsurance Consultant to the Ohio Insurance Department Liquidation Office. In 2003 Katherine also started a consulting firm with a focus on providing mediator and arbitrator services for the insurance/reinsurance industry. She is a certified arbitrator and mediator with ARIAS, and a certified neutral with the American Arbitration Association. She has given numerous presentations and published several articles on mediations and arbitrations and has taught many courses at the Charlotte School of Law. She received a Juris Doctor from Stetson in 1982. Katherine is licensed to practice law in Florida, Ohio and North Carolina.

FACULTY BIOGRAPHIES



Suman Chakraborty
Squire Patton Boggs (US) LLP

Suman Chakraborty serves as counsel to some of the most prominent insurance and reinsurance companies in the country, advising them on a range of litigation matters in courts across the country, and in domestic and international arbitrations. His work on behalf of these companies has been recognized by leading publications such as Chambers USA (Up-and Coming, 2017 and 2018), The Legal 500 (2016 and 2018), Benchmark Litigation (Future Star, 2019), Who's Who of Insurance and Reinsurance (2019), and The Expert Guides (Rising Star in both Litigation and Insurance, 2015-2018). Suman's practice spans all lines of insurance and reinsurance. He is lead counsel for a third-party claims administrator in the defense of tort and contract actions arising out of the handling of long-tail claims. In the life field, Suman is lead counsel for one of the largest national life insurance companies in its disputes with reinsurers. His practice includes advising clients on a wide range of matters including in the areas of insolvency, regulatory compliance, policyholder disputes, and contract wording.



John Chaplin, CPCU, ARE
Compass Consulting, LLC

John is a reinsurance consultant with over 40 years of experience in the business. He is a veteran of the casualty reinsurance struggles of the 1970s, the reinsurance transformations of the Workers' Compensation in the 1980s, and the property reinsurance market upheavals of the 1990s and 2000s all while at Guy Carpenter, and later at North American Re and as a consultant. John has served in every transactional capacity in the business: intermediary, underwriter, buyer, seller, and for the last 15 years, consultant. He has also devoted significant time and effort in the field of reinsurance education, providing reinsurance training to several generations of Guy Carpenter professionals and later to reinsurance organizations as RAA and IRUA, as well as various law firms and reinsurance underwriting companies. He continues to provide reinsurance training through the Insurance Library Association of Boston. Currently, John is an ARIAS certified arbitrator and continues to provide services in the reinsurance field as an arbitrator, umpire, and expert. He serves on the ARIAS Arbitrators' Committee and has served on three educational panels for ARIAS.



Mark Chudleigh
Kennedys CMK Bermuda

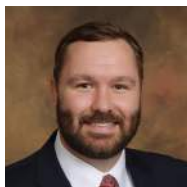
Mark Chudleigh, managing partner of Kennedys' Bermuda office, has over 30 years of commercial litigation and insurance experience, in England, Wales, the United States, and Bermuda. He is admitted to practice in all three jurisdictions (with a California Bar admission in the United States). Mark's (re)insurance practice covers almost all classes of business, including general liability (particularly the "Bermuda Form"), professional liability, directors' and officers' liability, financial institutions, product liability, property, environmental liability, energy, construction and marine. Mark has handled numerous contentious matters, including in the English and Bermuda courts, as well as arbitrations in England, Bermuda, Switzerland, and the United States (including under the ARIAS rules). Mark has acted as an expert witness on issues of Bermuda law in the context of foreign court and arbitration proceedings and is frequently published on matters involving (re)insurance and arbitration. He is recognized in the leading directories, including Chambers Global and The Legal 500.



Martin P. Cillick
Allstate Insurance Company

Martin P. Cillick is a Senior Counsel at Allstate Insurance Company in Northbrook, Illinois. Martin has been actively involved in insurance and reinsurance coverage issues and disputes, reinsurance contract drafting and the defense of asbestos and other complex litigation for more than 25 years. At Allstate, Martin has responsibility for a variety of such matters with current emphasis on reinsurance transactions. He graduated from Seton Hall Law School and received a master's degree in Intellectual Property Law from the John Marshall Law School in Chicago. He has taught at the graduate level and has spoken at numerous industry conferences. He is licensed to practice law in Illinois, New Jersey, and Michigan, as well as in a number of federal courts.

FACULTY BIOGRAPHIES



Buddy Combs
Oklahoma Insurance Department

Buddy Combs is Deputy Commissioner of Licensing Services & Policy Counsel at the Oklahoma Insurance Department. A lifelong Oklahoman, he earned his B.A. in Economics from the University of Oklahoma in 2008 and his J.D. from the University of Oklahoma College of Law in 2011. While at OU Law he was a member of the Dean's Honor Roll and Note Editor of the American Indian Law Review. Buddy started working at the Oklahoma Insurance Department in 2011 and has since worked on a broad range of regulatory issues under the leadership of two commissioners. In his current role as the Deputy Commissioner of Licensing Services, he supervises the Department's Producer Licensing, Regulated Industry Services, Bail Bonds, and Continuing Education Divisions. In his role as Policy Counsel, Buddy serves as the Department's Legislative Liaison, providing advice and counsel to the Commissioner on all matters of public policy and advocating for the Commissioner's interests at the Oklahoma Legislature. Buddy is responsible for researching, drafting, and lobbying for all legislation requested by the Commissioner, and over the course of six legislative sessions he has lobbied to pass 49 bills which have become law in Oklahoma. In 2018, Buddy worked to successfully pass the Insurance Business Transfer Act and was tasked with overseeing the Department's initial implementation of the new law. In addition, Buddy is active in NAIC working groups and task forces and currently serves as the co-chair of the Restructuring Mechanisms Working Group. Buddy currently resides in Edmond with his wife, Cara, and their daughters Abigail and Sydney.



Timothy Curley
Allianz Reinsurance America

Tim is a reinsurance and insurance coverage attorney who currently serves as Senior Reinsurance Counsel at Allianz Reinsurance America. Tim previously served as an associate and counsel in the Insurance/ Reinsurance Group at Crowell & Moring, where his practice included representing cedents and reinsurers in disputes involving a wide spectrum of reinsurance issues. Tim also previously practiced reinsurance at Chadbourne & Parke. Tim's legal career outside of reinsurance has included periods of government service at the U.S. Department of Justice, the Department of Navy, and the U.S. Navy Judge Advocate General's Corps.



Nick J. DiGiovanni
Locke Lord LLP

Nick J. DiGiovanni leads Locke Lord's reinsurance and insurance litigation groups, which include more than 40 lawyers nationally and internationally. He has more than 30 years of experience in commercial litigation, concentrating in reinsurance and insurance-related issues. His practice and experience involve national and international reinsurance disputes across all lines of business in litigation, arbitration, insolvency and rehabilitation proceedings. His clients include many of the world's major insurance and reinsurance companies in their roles as ceding companies, reinsurers, and retrocessionaires. As a litigator and trial attorney, Nick has significant experience in defending insurers and reinsurers in class actions and individual actions brought pursuant to a variety of state and federal consumer protection statutes and regulations. His experience includes jury and non-jury cases in the areas of professional malpractice, E&O, breach of representation and warranty, and disputes involving M&A and stock and asset purchase agreements in state and federal district courts across the nation. He is a member of the Firm's TCPA and Class Action Litigation group. Nick has participated in a host of seminars, lectured on numerous topics related to reinsurance disputes, presented a mock reinsurance arbitration before the American Bar Association Annual Meeting, and has written and lectured on numerous topics including arbitration, trial practice, trial ethics, and insurance and reinsurance coverage issues.

FACULTY BIOGRAPHIES



John A. Dore
Sheridan Ridge Advisers LLC

John A. Dore has over 45 years of experience in the property and casualty insurance and reinsurance industry. 15 of those years have been as president of several mid-sized insurance/reinsurance companies. In two of those assignments, he was president and CEO of two NASDAQ listed insurance holding companies, where he was involved in purchasing companies, selling companies, negotiating debt instruments, and working with private equity firms. Throughout his company career, he was involved in underwriting, reinsurance placement, producer and business development, and claims management. For the last 16 years, John has been involved in arbitrations, mediations, and expert witness work within the industry. John has a B.A. from Yale University (1973), an M.B.A. from the Kellogg School of Management at Northwestern University (1978) and a Certificate in Mediation from the DePaul University College of Law (2007). John is an officer and director of a property and casualty insurance company, as well as a director of two life insurers.



Chuck Ehrlich
ARIAS-U.S. Certified Arbitrator

Chuck Ehrlich was a litigation partner in an AmLaw 100 firm when he joined the executive team organized to extricate Xerox Financial Services, Inc. from the property and casualty insurance business. He was responsible for resolving complex, volatile, high dollar matters as the team completed its assignment for Xerox and ultimately became part of the Fairfax Financial Holdings Limited family. Chuck's corporate positions included: Senior Vice President & General Counsel, Senior Vice President, Claims, and Senior Vice President, Worldwide Special Counsel, as well as directorships of domestic and foreign insurance companies. Chuck was responsible for resolution of billions of dollars in disputes, and administration of legal budgets in the tens of millions annually. His portfolio included mass tort liabilities, pollution, class actions, products liability, and complex commercial coverages. He is familiar with all aspects of the property and casualty industry. Chuck has also served as an umpire and a party arbitrator.



Ellen Farrell
Squire Patton Boggs (US) LLP

Ellen Farrell is an Of Counsel in Squire Patton Boggs' Washington, D.C. office. Ellen's practice is largely dedicated to insurance and reinsurance counseling and dispute resolution. Ellen has represented domestic and international carriers in matters involving asbestos, environmental issues, financial lines, sexual assault and employment-related claims and a wide-range of insurance and reinsurance issues. Ellen also advises clients on policy language and interpretation. She frequently speaks and publishes on the nuances of insurance and reinsurance law.



Mary Beth Forshaw
Simpson Thacher & Bartlett LLP

Mary Beth Forshaw is a partner in Simpson Thacher's Litigation Department and is serving her seventh term on the Firm's Executive Committee. Since 1989, Mary Beth has represented a wide range of insurance and reinsurance industry clients in high-profile litigation and arbitration disputes. She has acted as lead trial counsel in proceedings across the country. Mary Beth was recently recognized in Crain's New York Business' "Notable Women in Law" and was named "Best in Insurance and Reinsurance" at the Euromoney's Women in Business Law Awards 2018. She is also consistently recognized by Chambers USA, The Legal 500 U.S., and Euromoney's Benchmark Litigation as a leader in her field. Mary Beth is the Vice-Chairperson of the Board of Directors of the Legal Action Center, a Director of the Yale Law School Fund, and a Trustee of the International Print Center New York.



Michael A. Frantz
Munich Reinsurance America, Inc

Michael A. Frantz is a Senior Vice President and Department Manager of Reinsurance Claims at Munich Reinsurance America, Inc. ("Munich Re"). His primary responsibilities involve ensuring the delivery of proper claims support and services for Munich Re's Reinsurance Division business unit, its Client Management, National Clients Underwriting, and Regional Clients Underwriting departments, and their customers. His responsibilities include oversight of the Princeton and Chicago Claim Branch Offices and also directly managing a staff of experienced claim technicians in their handling of property, casualty, specialty lines and environmental, asbestos,

FACULTY BIOGRAPHIES

and other mass tort claims. Prior to this position, Mike was the Manager of Munich Re's Princeton Claims Branch. He has also served as a Manager in the Environmental / Mass Tort Claims Department, which handles complex coverage litigation as well as asbestos, environmental and toxic product claims. In addition, he has participated in and managed components of numerous claims consulting projects, including claims operational reviews, evaluating claims, handling practices and procedures, due diligence reviews related to mergers and acquisitions, and case reserve analysis studies of client companies and within Munich Re. Before he joined Munich Re in September 1992, Mike worked for the CIGNA Property and Casualty Companies in their Environmental Claim Management Department. Prior to CIGNA, he was with Liberty Mutual Insurance Company, where he supervised and handled all claim lines, including general liability, product liability, commercial and personal automobile liability, and workers' compensation. Mike holds a J.D. from Widener University School of Law and a B.S. from the Pennsylvania State University. He is admitted to practice law in Pennsylvania and New Jersey. Munich Reinsurance America, Inc. is a subsidiary of Munich Re America Corporation, which is a member of the Munich Re Group.



Mark S. Gurevitz
MG Re Arbitrator and Mediator Services LLC

Mark S. Gurevitz is the founder and principal of MG Re Arbitrator and Mediator Services LLC, a consulting firm specializing in dispute resolution services for the insurance and reinsurance industry. An ARIAS • U.S. Certified Arbitrator and Umpire, Mark serves as an arbitrator and umpire on insurance and reinsurance matters involving property-casualty and life business. He is also a FINRA approved arbitrator on their roster for securities-related matters and an AAA international arbitrator on the ICDR roster of arbitrators. He is a Director of Fencourt Reinsurance Company, Ltd. and Heritage Reinsurance Company, Ltd. Prior to starting his own consulting practice, Mark was a senior lawyer and executive officer of The Hartford Financial Services Group, Inc. for over 20 years, where he served as Senior Vice President and Associate General Counsel of the holding company and affiliated insurance companies, including Hartford Fire Insurance Company. As The Hartford's chief reinsurance lawyer, his responsibilities included all legal oversight of ceded collections, assumed reinsurance claims, ceded contract wordings, run-off management (U.S. and U.K.), Bermuda operations, reinsurance regulatory compliance, and a variety of governance and structural initiatives for both ongoing and run-off operations. During his tenure he also oversaw the company's property-casualty and employment law functions. Before joining The Hartford, Mark specialized in insurance coverage and reinsurance matters at the Philadelphia law firm of White and Williams. From 1980 to 1985, he served as an Assistant District Attorney for the City of Philadelphia. A frequent lecturer on reinsurance and arbitration topics, Mark is a Director Emeritus, former President and Chairman of ARIAS • U.S., was chair of its Long Range Planning Committee and co-chair of the Forms and Procedures Committee and is on the Editorial Board of the ARIAS Quarterly and the new Ethics Discussion Committee. He is a graduate of The Pennsylvania State University, with high distinction, and received his J.D., cum laude, from Temple University School of Law. He also attended the American Institute for CPCU and Wharton School of Business Insurance Executive Development Program.



Lynn Halper
AAO Insurance Company

Lynn is currently a Director on the board of AAO Insurance Company, as well as a consultant to the insurance and reinsurance industry. She was Executive Vice President and Head of Casualty at PartnerRe in the North American P&C Division with responsibility for a \$650,000,000 portfolio of diverse casualty and professional lines business. She also served on the board of PartnerRe U.S. as a director. Prior to becoming the head of North American Casualty in 2016, she headed up U.S. Specialty Casualty from 2010 to 2016 and spent the previous six years as Senior Vice President and Senior Underwriter in the Specialty Casualty Business Unit. Prior to joining PartnerRe, Lynn spent 20 years with Trenwick America Reinsurance Corporation. In addition to her roles in reinsurance, she also has been involved in insurance related volunteer organizations, including PLUS Foundation from 2016 to present as a member of the board of directors and current Vice President (2019), Angus Robinson Jr Memorial Foundation from 2004 to 2014 as a trustee and serving as secretary for the majority of her tenure, and Strain Contract Wording Seminar from 2009 to 2010 as a presenter of a casualty coverage session.

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Peter A. Halprin
Pasich LLP

Peter A. Halprin is a partner in Pasich LLP's New York office. Peter represents commercial policyholders in complex insurance coverage matters with a focus on recovery strategies in relation to captive insurance, cyber-crime, natural disasters, professional services, regulatory investigations, and technology disputes. Over the course of his career, Peter has arbitrated, litigated, and mediated claims involving a broad range of insurance policies and recovered hundreds of millions of dollars in insurance proceeds for policyholders. Peter has advised clients regarding insurance coverage under an array of forms and policies including Boiler & Machinery, Builder's Risk, Commercial Crime, Cyber, Directors & Officers (D&O), Employment Practices Liability (EPL), Errors & Omissions (E&O), Fidelity, General Liability (GL), Kidnap & Ransom (KKR), Media Liability, Pollution Legal Liability (PLL/EIL), Products Liability, Property, Technology E&O, Trade Credit, and Workers' Compensation. Peter acts as counsel for U.S. and foreign companies in domestic and international arbitrations, including both ad hoc (ARIAS, Bermuda Form, London) as well as institutional (AAA, ICC, ICDR, JAMS, LCIA) arbitration forums. He has served as both party-appointed and sole-arbitrator, and is a member of the AAA National Roster of Arbitrators. Peter has been recognized annually by Super Lawyers as a New York Metro Rising Star for Insurance Coverage since 2013.



Sandy Hauserman
Digital Risk Resources

Sandy Hauserman is an attorney, an ARIAS • U.S. certified arbitrator and a founder and CEO of Digital Risk Resources (DRe). DRe is an insurance product development and distribution company marketing numerous cyber products to insurance companies, captives, benefit managers and associations who, in turn, sell DRe's products through their established distribution channels. DRe is partially owned by Aspen Insurance Company, U.S. Prior to DRe, Sandy worked for Guy Carpenter & Company, where he led the Environmental Liability Specialty Practice, co-led the Cyber Risk Initiative and was a member of the Wording Committee. He developed a unique reinsurance catastrophe product that protects insurers from an accumulation of cyber-risk exposures, called a cyber hurricane. In addition, Sandy worked as an underwriter for the Fireman's Fund and San Francisco Re. He holds a J.D. from Pace University of Law, cum laude, and a Masters in the Study of Environmental Law from Vermont Law School, summa cum laude.



David W. Ichel
X-Dispute LLC

David W. Ichel is an arbitrator, mediator and Special Master certified by ARIAS • U.S., CPR (International Center for Conflict Prevention and Resolution) and FedArb (Federal Arbitration, Inc.) as well as an Adjunct Professor of Law at Duke and the University of Miami Law Schools, where he teaches Complex Civil Litigation. David retired as a long-time partner at Simpson Thacher & Bartlett LLP at the end of 2015 after 37 years, where he was one of the founding partners of its insurance practice and was a broad gauged litigator of large scale insurance, insurance insolvency, financial services, securities, product liability, and commercial disputes of nearly every variety. He was elected to the American Law Institute in 1993, serves on the Board of Visitors of Duke Law School, which he chaired from 2009-2015, and served as an emeritus member of the Board of Mobilization for Justice (1996-February 2018; Chair 2000-02; emeritus 2019-present). He currently serves as Chair of the Editorial Board of *Judicature*, the more-than-century-old publication devoted to the field of judging and an independent judiciary.



Deirdre G. Johnson
Squire Patton Boggs (US) LLP

Deirdre Johnson is a partner on the litigation team of the Washington, D.C. office. She has nearly two decades of experience handling disputes in the U.S., Bermuda, London, and European markets in lawsuits and arbitration proceedings arising out of a broad range of claims and virtually all types of insurance and reinsurance agreements. Deirdre represents insurers, reinsurers, and captives in coverage disputes involving professional liability, variable annuity, general liability, surety, product liability, employment discrimination and environmental matters. She has handled dozens of arbitrations in both domestic and international proceedings, including many Bermuda and London arbitrations arising out of a broad range of claim types in both direct insurance and reinsurance matters. She also represents mono-line insurers in disputes concerning financial guaranty contracts covering mortgage-backed securities, collateralized debt obligations and other asset-backed securities. She represents insurers providing directors and officers/errors and omissions/fidelity coverage and has taken disputes arising out of such coverage through to arbitration award. Chambers USA ranked Deirdre as a top attorney in insurance/reinsurance and she is recognized as a leader in insurance/ reinsurance by the Who's Who and Super Lawyers rankings. Deirdre's practice also includes the defense of public corporations in class actions, derivative lawsuits, mergers and acquisition litigation, and SEC enforcement actions.

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Stephen M. Kennedy
Clyde & Co U.S. LLP

Stephen Kennedy represents insurers and reinsurers as lead counsel in trials, arbitrations, mediations and appeals of complex coverage and transactional disputes involving all lines of business, including casualty, energy, environmental, financial guaranty, life and health, political risk, property, and trade credit. He also represents companies in high-dollar bad faith claims and counsels them on contract drafting, risk management, and regulatory matters. Stephen is a frequent speaker at industry events and has written numerous articles in various publications, including the *Journal of Insurance Coverage*, *Reinsurance Magazine*, *ARIAS • U.S. Quarterly*, and the *Insurance & Reinsurance International Comparative Legal Guide*. He also served on a three-member task force that drafted the *ARIAS • U.S. Rules for the Resolution of U.S. Insurance and Reinsurance Disputes* as well as the *ARIAS • U.S. Streamlined Rules for Small Claim Disputes*. He has been consistently recognized by a number of leading legal directories, including the *Euromoney's Expert Guide to Insurance and Reinsurance Lawyers*, *Who's Who Legal Insurance and Reinsurance Lawyers* and *Legal 500 U.S.* He is a graduate of Kenyon College and Villanova University School of Law.



Jeanne M. Kohler
Carlton Fields

Jeanne Kohler is a shareholder in the New York office of Carlton Fields and a member of its Property & Casualty Insurance and Life Insurance & Annuity practice groups. She also co-chairs the firm's reinsurance group. She has over 25 years of experience representing insurers and reinsurers in complex commercial litigation and arbitration, with an emphasis on insurance coverage and reinsurance disputes. Jeanne has acted on behalf of domestic and international insurers and reinsurers in litigations and arbitrations involving a broad range of issues in the property, casualty, and life and health sectors, as well as various specialty re/insurance products. She has also litigated and arbitrated disputes involving insurers, brokers, and third-party administrators, and managed general agents and underwriters. In addition, she has represented insurers and reinsurers in insolvency matters. Along with her dispute practice, Jeanne regularly assists her insurer and reinsurer clients with product development and contract drafting, as well as advises them on transactional matters, regulatory issues, and risk management. She regularly speaks at writes on insurance and reinsurance issues, and is editor of Carlton Fields' reinsurance blog, www.reinsurancefocus.com.



Brett Laker ALMI
Pacific Life Re

Brett is primarily responsible for the client account management for the Pacific Life Re retrocession business. Additionally he has managerial responsibility over the claims, underwriting, and marketing/communications teams. He has over 20 years of experience in the insurance industry, 13 of which has been spent specializing in retrocession. "Having worked in reinsurance companies in various capacities throughout much of my career, the primary attraction that has held my interest are the people. I've been both a client and a service provider, and I have enjoyed the shared philosophy of honesty and integrity to build sustainable business partnerships."

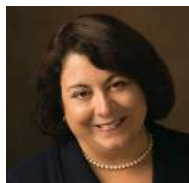


Benedict M. Lenhart
Covington & Burlington LLP

Ben Lenhart is a partner practicing in the areas of insurance and litigation. He serves as co-chair for Covington's preeminent Insurance Practice Group. For more than 20 years, he has helped his coverage clients successfully resolve their insurance disputes. Ben believes that his clients are best served by knowing how and when to use all of the tools available to resolve coverage disputes including settlement negotiations, ADR, and litigation. Using this balanced approach, many of his coverage cases resolve successfully with little or no litigation. He has been named as a leading lawyer by numerous ranking firms including *Chambers USA (Nationwide)*, *Legal 500*, *Best Lawyers in America*, *International Who's Who*, *Washington DC Super Lawyers* and *PLC Leading Lawyers*, and he is one of only a dozen policyholder lawyers nationwide included in the *Legal 500 Hall of Fame*. He has been a featured speaker at many leading insurance conferences. Ben is often asked by clients to take the lead role in structuring insurance recovery strategies and negotiating settlements. He has been involved in over 500 insurance settlements and judgments covering the spectrum of liabilities, with individual recoveries ranging in size from under \$1m to more than \$500m. He has represented many policyholders in negotiating multi-party coverage-in-place or cost sharing agreements. His substantive experience includes: environmental claims, product liability claims, directors and officers (D&O) and professional liability claims, asbestos, business interruption, employment-related claims including discrimination claims and employee theft, mass tort, silica, hearing loss,

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repetitive stress injury (RSI), "dirty air" and natural resource damage (NRD) claims, fiduciary claims, including 401(k) and ERISA claims; catastrophic loss, and not-for-profit liability claims. He has particular experience with Resolute and the London Market (having reached more than 100 settlements with these entities). He is deeply involved in UK solvent schemes of arrangement on behalf of policyholders. He was counsel to the successful objecting policyholders in the BAIC, WFUM and Scottish Lion solvent schemes, the leading cases in the solvent scheme arena. Ben also has an active pro bono practice, most recently assisting low-income persons with disability insurance matters, helping Superstorm Sandy victims secure coverage for homes lost during the storm, and helping a small store owner recover insurance for fire losses. Ben has taught Constitution Law at Georgetown Law Center for more than 20 years.



Susan E. Mack
Adams and Reese LLP

Susan E. Mack serves as a partner with the Jacksonville, Florida office of Adams and Reese LLP following her 25-year career as General Counsel and Chief Compliance Officer of both insurers and reinsurers in the life/health and property/casualty sectors of the insurance industry. Adams and Reese LLP, an AmJur 200 law firm, has 280 lawyers in seven Southern states and the District of Columbia. Susan is a founding director of ARIAS (U.S.). She was the first woman to ever be on the ARIAS (U.S.) Board. Currently, she holds ARIAS (U.S.) certifications as an umpire and arbitrator and is also a qualified mediator. In addition to her current insurance regulatory practice, Susan accepts assignments as an arbitrator, mediator, and expert witness. Susan promotes the organization's development by her service on the ARIAS (US) Ethics Committee. She is admitted to practice in Florida, California, Connecticut, North Carolina and South Carolina.



Elizabeth A. Mullins
Swiss Re

Elizabeth Mullins is the Managing Director of Swiss Re Management (US) Corporation. She is head of the global Dispute Resolution & Litigation team and leads a team of lawyers based in the U.S. and U.K. Prior to joining Swiss Re, Elizabeth was President and Chief Executive Officer of a New York medical professional liability carrier. Before that, she was a litigation partner with Stroock & Stroock & Lavan LLP, in New York City, practicing before both state and federal courts and regulatory tribunals, and handling a range of insurance and reinsurance matters and other civil litigation. In 1991, Mullins was seconded to a London firm of solicitors, Cameron Markby Hewitt (now known as CMS Cameron McKenna), and worked on matters involving syndicates at Lloyd's and London Market companies. Mullins received both her B.A. and J.D. degrees from New York University and is a member of the Bar of the State of New York.



Eridania Perez
Squire Patton Boggs (US) LLP

Eridania Perez is a partner in the Insurance and Litigation Group at Squire Patton Boggs. She focuses her practice on commercial litigation and international arbitration. She has tried cases in U.S. courts and arbitrated cases involving a wide range of insurance and reinsurance disputes, complex contractual disputes, as well as fraud and misrepresentation claims, and breaches of warranties and representations. Eridania regularly advises U.S. and non-U.S. multinationals regarding defense and strategy in potential U.S. litigation and international arbitration proceedings involving complex civil and common law issues. Eridania has been recognized as a Leading Attorney by The Legal 500 U.S. and has published and presented on various insurance and reinsurance topics.



Luann Petrellis
Insurance Industry Consultant

Luann is an insurance professional with over 26 years of experience developing run-off and restructuring strategies for companies with discontinued insurance and reinsurance business. For many years Luann served as a chief operating officer for global insurance carriers, including White Mountains Insurance Group and Berkshire Hathaway, managing the run-off operations of P&C and worker's compensation portfolios that included direct insurance and ceded and assumed reinsurance business. As COO, Luann developed strategic restructuring and runoff plans that significantly reduced liabilities leading to the successful runoff of these companies. Luann is recognized as a national leader for developing (re)insurance restructuring legislation that provides options for (re)insurance companies to achieve operational and capital efficiencies. She has drafted regulations for the state of Rhode Island and the state of

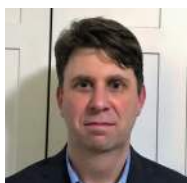
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Oklahoma that provide for Insurance Business Transfers, the first restructuring tool of its kind that enables companies to achieve finality for legacy liabilities. From 2017 to 2019 Luann was employed by PwC as a managing director focusing on insurance restructuring and run-off and from 2015 to 2017 Luann was engaged as a consultant to EY to provide advice and guidance to expand their insurance run-off practice. Currently she is working with companies and regulators to develop solutions for long term care runoff. Luann has made numerous presentations and has written many articles. In 2018 Luann was named "Person of the Year" by the Association of Insurance and Reinsurance Run-off Companies. Luann is a member of the PA Bar Association. She received her J.D. from the James Beasley School of Law at Temple University.



Peter K. Rosen
JAMS

Peter K. Rosen, Esq. joined JAMS in January 2019 following his prestigious legal career handling high-profile insurance matters covering a wide range of commercial issues and policies, including directors and officers (D&O) liability, general liability, property, cyber, employment, professional liability, construction, fidelity, environmental, representations and warranties insurance, and reinsurance. Mr. Rosen has deep expertise in handling coverage issues arising out of mass disasters. His role in the World Trade Center insurance coverage litigation gained him worldwide recognition. He received accolades from The Legal 500 and Chambers USA, which noted, "He is recognized for his 'wealth of expertise' and is described as 'someone you would bring in as a big hitter.'" Throughout the course of his career, Mr. Rosen has driven hundreds of matters to a mediated resolution and has been involved in numerous high-stakes domestic and international arbitrations. Mr. Rosen is the author of leading texts on D&O liability and business interruption claims. He teaches insurance law at USC Gould School of Law and Pepperdine University School of Law. He has also taught corporate governance at USC Gould School of Law. Mr. Rosen coaches UCLA Law School's Vis International Moot team and will be teaching a preparatory course on International Arbitration for the UCLA Law School Vis Competition participants.



Steven A. Rosenstein
AIG

Steven A. Rosenstein is Associate General Counsel, Litigation - General Insurance in AIG's Global Legal, Compliance and Regulatory Group. He manages insurance coverage litigation against insureds and other insurers involving disputes under commercial casualty policies. Previously, Steven worked for AIG Claims, most recently as Vice President, Complex Casualty Claims. Before joining AIG, Steven was counsel with O'Melveny & Myers LLP, where he litigated complex commercial matters. He was also a litigation associate with Kaye Scholer LLP and clerked for the Honorable Alan H.W. Shiff, United State Bankruptcy Court for the District of Connecticut, Bridgeport. Steven graduated cum laude from the University of Pennsylvania Law School and received a B.A. in Economics from Rutgers College.



Melanie Rouvray-Kampe
Hannover Re

Melanie Rouvray-Kampe works in Claims & Reinsurance within the Group Legal Services department at the head office of the Hannover Re Group in Hannover, Germany. This section is responsible for the legal support of operational business such as drafting and reviewing of wordings, clauses, and reinsurance agreements and all types of litigation, arbitration and mediation, as well as the handling of special claims. Furthermore, team members frequently present at both in-house trainings and external seminars and conferences, and contribute to some of the committees at the IUA (International Underwriting Association) in London. Melanie was born in England and attended legal studies at the University of Hannover and subsequently completed her practical legal training in the region of Hannover and in Brussels. She joined Hannover Re in 2002. Melanie is an attorney at law qualified in Germany and admitted to the German Bar Association and the High Court of Hannover. She gives legal support to the U.S., U.K., Canadian and Australian treaty and facultative departments as well as the internal cyber working group and the digital business team.

FACULTY BIOGRAPHIES



Ryan Russell
Allianz US

Ryan Russell is an in-house attorney with Allianz Resolution Management, an Allianz company that acquires and manages run-off property and casualty business in North America. Based in Petaluma, California, Ryan is head of Reinsurance and Claims Litigation. Ryan manages a team of in-house lawyers and has extensive experience resolving insurance and reinsurance disputes through mediation, arbitration and litigation. Areas of expertise include direct insurance and reinsurance coverage issues, management of extra-contractual claims and general corporate litigation.



Larry P. Schiffer
Squire Patton Boggs (US) LLP

Larry Schiffer is a partner in the New York office of Squire Patton Boggs (US) LLP, where he practices complex commercial, insurance, and reinsurance litigation, arbitration, and mediation. He also advises on coverage, insurance insolvency, and contract wording issues for a variety of insurance and reinsurance relationships. He is Chair of the ARIAS • U.S. Technology Committee and a member of the ARIAS • U.S. Ethics Discussion Committee; a member of the ABA's Tort Trial & Insurance Practice Section, where he was Chair of the Excess, Reinsurance & Surplus Lines Committee. He was also Chair of the New York State Bar Association Committee on Association Insurance Programs for nine years. Larry has lectured and has been published on reinsurance and insurance topics for ARIAS • U.S., ABA, ACI, Mealey's, PLI, C-5, HarrisMartin, HB Litigation, Lloyd's Market Association, Reinsurance Magazine, Insurance Day, the Tort & Insurance Law Journal, Westlaw Journal – Insurance Coverage, and others. He serves as Expert Commentator on reinsurance for IRMI.com and co-authored the reinsurance chapter in the NYSBA's Insurance Law Practice treatise. Larry edits the Squire Patton Boggs Reinsurance Newsletter and the Insurance and Reinsurance Disputes blog, InReDisputesBlog.com. He also is the moderator of the Reinsurance Disputes Group on LinkedIn. He has been recognized by Chambers USA, Euromoney Guide to the World's Leading Insurance and Reinsurance Lawyers, The International Who's Who of Insurance & Reinsurance Lawyers, The Legal 500, and Super Lawyers. He received his J.D. from Albany Law School of Union University, where he graduated cum laude and was a member of the Albany Law Review and the Justinian Society. He received his B.A. magna cum laude from Brooklyn College of the City University of New York. He serves as a mediator for the United States District Court for the Southern District of New York, and for the New York Supreme Court Commercial Division, and is active in pro bono and charitable matters, including MDA's Wings Over Wall Street ALS research fundraising initiative.



Joshua Schwartz Chubb

Joshua Schwartz is Managing Counsel, Director of Reinsurance Litigation for Chubb. His responsibilities include management and oversight of reinsurance disputes involving Chubb entities, including Chubb Tempest, Chubb Tempest Life, Brandywine, and the ceded reinsurance of Chubb's insurance business. Prior to this role, Josh served as General Counsel and Regional Compliance Officer for ACE Bermuda. His responsibilities included providing legal advice on professional lines, excess liability, property and reinsurance claims; participating in mediations, arbitrations and other litigation; counseling underwriters on policy and reinsurance wordings; assisting with product development; and providing advice on risk management. He participated on the ACE Bermuda Risk, Management, Audit, Reserving, Pension and Investment Committees. Josh joined ACE in 2006 as Associate General Counsel (Litigation) in New York. Before ACE, Josh worked as Counsel at O'Melveny & Myers, Associate at Fried Frank, and clerked for the Hon. Federico A. Moreno, District Court Judge, Southern District of Florida.



Allison J. Tam
Willkie Farr & Gallagher LLP

Allison Tam is a partner in Willkie's Corporate & Financial Services Department in New York and a member of the Insurance Transactional and Regulatory Group. Allison represents clients in the insurance industry in transactional and regulatory matters. Her experience includes representing insurance industry clients on some of the largest merger and acquisition and restructuring transactions in the U.S. and internationally over the last 22 years. Allison is ranked by Chambers USA (2017-2019) as a leading New York practitioner in Insurance Transactional and Regulatory matters. Chambers highlights that "she performs well, clearly knows her stuff and is very thorough." She is also recognized as a top lawyer by Super Lawyers. Willkie's Insurance Transactional and Regulatory Practice is ranked Band 1 by both Chambers and Legal 500. Allison represents clients on a broad range of insurance

FACULTY BIOGRAPHIES

corporate and regulatory matters, including formation and licensing of insurance companies, acquisitions of insurance companies, reinsurance transactions, mergers of insurance companies, insurance company investments, enterprise risk management and withdrawal from insurance markets. Allison regularly represents clients before state insurance departments on these matters. Allison's experience also includes counseling clients in connection with demutualizations, divisions, not-for-profit conversions, and mutual holding company transactions. Allison regularly monitors international, federal and state insurance related legislation and regulations for clients and regularly attends meetings of the National Association of Insurance Commissioners. Allison is a member of the Insurance Law Committee at the New York Bar Association, the Federation of Regulatory Counsel, and the Association of Life Insurance Counsel.



Alysa Wakin
Odyssey Re

Alysa Wakin is Vice President and Claims Counsel for Odyssey Reinsurance Company where she manages the litigation and arbitration of its disputes. Prior to joining Odyssey Re, Alysa was a litigator with the firm of Wiley, Rein & Fielding, where she represented insurers and reinsurers in complex litigation and arbitration matters and provided advice and counsel on a wide range of insurance and reinsurance topics. Alysa first entered the world of reinsurance arbitrations in 1995 as an associate with the firm of Werner & Kennedy. Alysa previously served on the ARIAS U.S. Education Committee and the Strategic Planning Committee. She is currently Chair of the Ethics Committee and a member of the ARIAS Board of Directors.



Kim Wilkerson
AXAXL Bermuda

Kim Wilkerson is a Senior Vice President and Head of Claims for AXAXL in Bermuda. Kim joined XL Group in Bermuda in 2007 and served as General Counsel of XL Insurance (Bermuda) Ltd. before transitioning to the Head of Claims role in 2015. She has more than 30 years of experience in the insurance industry, including 15 years in the brokerage area. In addition to holding the Chartered Property & Casualty Underwriters (CPCU) designation, Kim is admitted as a Barrister & Attorney in England & Wales, as well as Bermuda, and is an Associate of the Chartered Institute of Arbitrators. During her career, Kim has worked in both Bermuda and London where she provided legal services for XL's Lloyds syndicates. Her experience in private practice at ASW Ltd. focused on insurance and reinsurance arbitration. Kim is a contributing author for *The Law of Reinsurance in England & Wales 2nd & 3rd Editions*. She has also written articles for Bermuda Insurance publications and has spoken at industry events such as RIMS, the Bermuda Captive Conference, Claims Litigation Management Association, and Bermuda Insurance Market Conferences. In 2014, Kim was one of 25 women selected out of more than 400 industry professionals from around the world to appear on Business Insurance's 'Women to Watch' List. In February 2016, Kim was appointed to Bermuda's Senate where she served as Progressive Labour Party Shadow Minister for Economic Development until the dissolution of Parliament in June 2017. Currently, she serves as Chair of the Bermuda Civil Aviation Authority, Chair of the drug prevention education charity, Parents Resource Institute for Drug Education (PRIDE) Bermuda and is a non-Executive Director of the Argus Insurance Group.



Michael D. Young, Esq.
JAMS

Since joining JAMS as a full-time neutral in 1989, Michael D. Young, Esq. has conducted approximately 2000 complex or multi-party mediations and arbitrations in over thirty states and abroad, including approximately 300 arbitrations and appraisals. He has mediated or arbitrated numerous insurance coverage and other insurance-related disputes, including claims under "D&O," first party property damage, "E&O," CGL, Fidelity and other types of policies, at both the excess and primary levels. He has substantive expertise in the commercial, securities/derivative, professional liability, construction and employment fields. Chambers and Partners identified Mr. Young as one of the seven mediators in the United States recognized in Band One and he has been named on The International Who's Who in the Insurance and Reinsurance category every year since 2014. He is the co-author of "Binding Alternative Dispute Resolution and Insurance Claims," published in 2018 in the ABA Section on Tort Trial & Insurance Practice's Resolving Insurance Claim Disputes before Trial.

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as of 9/9/2019

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Steven	Agosta	AXA	Stamford	CT
Steve	Allison	Troutman Sanders LLP	Irvine	CA
Christopher	Ash	Sanitas Law Group LLC	Boulder	CO
David	Attisani	Choate, Hall & Stewart LLP	Boston	MA
Rod	Attride-Stirling	ASW Law Limited	Hamilton	Bermuda
Jonathan	Bank	Locke Lord LLP	Los Angeles	CA
Karen	Baswell	Chaffetz Lindsey LLP	New York	NY
Robert	Bates	BatesCarey LLP	Glencoe	IL
Peter	Bickford	Peter H. Bickford Legal & Dispute Resolution Services	New York	NY
Katherine	Billingham	Scottish Re	Charlotte	NC
Gary	Blumsohn	Arch Capital Group	West Orange	NJ
William	Bouvier	Riverstone Resources LLC	Amherst	NH
Mark	Bradford	Duane Morris LLP	Chicago	IL
David	Bradford	Zurich North America	Saint Charles	IL
Paul	Braithwaite	FTI Consulting	Sands Point	NY
Erin	Brewer	Allstate Insurance Company	Northbrook	IL
Craig	Brown	Self-Employed	Bedford	NH
Robert	Buechel		Sausalito	CA
Thomas	Bush	Freeborn & Peters LLP	Chicago	IL
Paul	Buxbaum	Buxbaum, Loggia & Associates	Fullerton	CA
Matthew	Byrne	XL Catlin	Stamford	CT
Michael	Carolan	Troutman Sanders LLP	Washington	DC
John	Cashin		Stillwater	NY
Peter	Chaffetz	Chaffetz Lindsey LLP	New York	NY
Suman	Chakraborty	Squire Patton Boggs (US) LLP	New York	NY
John	Chaplin	Consulting, LLC	Grantham	NH
Pierre	Charles		Paris	France
Theresa	Chavez		Belle Harbor	NY
Kathryn	Christ	Corporation	Armonk	NY
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Martin	Cillick	Allstate Insurance Company	Northbrook	IL
Mackenzie	Colburn	Munich RE	Princeton	NJ
John	Cole	Wiley Rein LLP	Baldwin	MD
Buddy	Combs	Department	Oklahoma City	OK
James	Corcoran	James P. Corcoran LLC	Lloyd Harbour	NY
Whitney	Costin		New York	NY
Nicholas	Cramb	Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	Boston	MA
Thomas	Cunningham	Sidley Austin LLP	Chicago	IL
Timothy	Curley	Inc	Arlington	VA
Bina	Dagar	Ameya Consulting, LLC	Livingston	NJ
David	D'Aloia	Saiber LLC	Florham Park	NJ

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First Name	Last Name	Organization Name	City	State
Paul	Dassenko	Azure Advisors, Inc.	New York	NY
Leslie	Davis	Troutman Sanders LLP	Washington	DC
Michael	Davis	Zeichner, Ellman & Krause LLP	New York	NY
Donald	DeCarlo		Fresh Meadows	NY
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Frank	DeMento	Transatlantic Reinsurance Co.	New York	NY
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Gregory	DiUbaldo	AXA XL	New York	NY
Robert	DiUbaldo	Carlton Fields Jordan Burt	New York	NY
James	Dolan	Enstar US	Morristown	NJ
John	Dore	Sheridan Ridge Advisers LLC	Northfield	IL
David	Edwards		London	United Kingdom
Charles	Ehrlich	ARIAS-U.S. Certified Arbitrator	Menlo Park	CA
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Glenn	Frankel	CNA	Glastonbury	CT
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Meghan	Kelly	Zurich North America	Schaumburg	IL
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Thomas	Kinney	Troutman Sanders LLP	Washington	DC
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Sarah	Kutner	Corporation	Stamford	CT
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Brett	Laker	Pacific Life Re	Boston	MA
Cynthia	Lamar		Springfield	IL
Charles	Leasure	LLP	Washington	DC
Benedict	Lenhart	Covington & Burling LLP	Washington	DC
Raymond	Lester		Libertyville	IL
Beth	Levene	Transatlantic Reinsurance Co.	New York	NY
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Mary	Lopatto	Williams Lopatto PLLC	Washington	DC
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Kimberly	McDonnell	Brandywine Holdings	Philadelphia	PA
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Daryn	Rush	White and Williams LLP	Philadelphia	PA
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Christine	Russell	Insurance & Reinsurance Companies	Philadelphia	PA
Jonathan	Sacher	Bryan Cave Leighton Paisner	London	United Kingdom
Peter	Scarpato	Insurance & Reinsurance Companies	Philadelphia	PA
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NOVEMBER 6 – INTENSIVE ARBITRATOR TRAINING WORKSHOP

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ARIAS•U.S. 2019 Fall Conference

THE ARIAS•U.S. 2019 FALL CONFERENCE AND ANNUAL MEETING WILL BE CONDUCTED UNDER THE ARIAS•U.S. ANTITRUST POLICY

POLICY STATEMENT AND GUIDELINES CONCERNING ANTITRUST COMPLIANCE

ARIAS•U.S. is a not-for-profit corporation that promotes improvement of the insurance and reinsurance arbitration process for the international and domestic markets. ARIAS•U.S. provides initial training, continuing in-depth conferences and workshops in the skills necessary to serve effectively on an insurance/reinsurance arbitration panel. In addition, ARIAS•U.S. certifies a pool of qualified arbitrators and serves as a resource for parties involved in a dispute to find the appropriate persons to resolve the matter in a professional, knowledgeable and cost-effective manner.

ARIAS•U.S. members include representatives of insurance companies, reinsurance companies, law firms and independent contractors with experience in the field. Some of the participants in ARIAS•U.S. meetings may be in competition with one another. For this reason, ARIAS•U.S. wishes to state unequivocal support for the policy of competition served by the antitrust laws.

The Policy of ARIAS•U.S. Requires Full Compliance with the Antitrust Laws

ARIAS•U.S. is firmly committed to free competition. In particular, ARIAS•U.S. stresses that members have and retain full and exclusive authority for making their own decisions in arbitrations or litigations in which they are involved, as well as in all of their business activities. ARIAS•U.S. does not in any way serve to facilitate agreements among competitors to coordinate their activities with respect to billing practices, collections, underwriting, or any other competitively sensitive activity of insurers or reinsurers. Rather, ARIAS•U.S. exists solely in order to provide educational and informational assistance in connection with the dispute-resolution process of arbitration or litigation.

Although the activities of ARIAS•U.S. are not intended to restrain competition in any manner, it is always possible that meetings involving competitors could be seen by some as an opportunity to engage in anti-competitive conduct. Good business judgment requires making substantial efforts to safeguard against any appearance of an antitrust violation -- both because ARIAS•U.S. has a firm commitment to the principle of free competition, and because the penalties for antitrust violations are severe. Certain violations of the Sherman Act, such as price fixing, are felony crimes for which individuals may be imprisoned or fined. In recent years, corporations have paid hundreds of millions of dollars in fines for these antitrust offenses. In addition, class actions and other treble damage claims by private parties are very expensive to litigate and can result in large judgments. Penalties might be imposed upon ARIAS•U.S., its individual and corporate members, and their individual representatives if they were adjudged to have violated the antitrust laws in connection with their ARIAS•U.S. activities. Members should not count on an antitrust immunity simply because insurance is a highly regulated industry.

It is the responsibility of every member of ARIAS•U.S. fully to comply with the antitrust laws in all ARIAS•U.S. activities. In order to assist members in recognizing situations that may raise the appearance of an antitrust problem, the meeting chair shall furnish at each meeting a copy of this Policy Statement and the following Guidelines.

Guidelines to Ensure Antitrust Compliance

Many ARIAS•U.S. members are skilled in the legal process and may be expected to understand their responsibility under the antitrust laws. Nonetheless, it is useful to state, as a reminder, some basic guidelines that will minimize potential antitrust risk.

1. ARIAS•U.S. members may freely discuss matters that are not competitively sensitive, such as legal developments, ethical principles, procedures, laws that affect the industry, ways to make proceedings more efficient, and technical problems involved in arbitration or litigation. It is permissible, for example, to draft sample arbitration clauses that parties may select on a voluntary basis.

2. ARIAS•U.S. meetings and activities shall not be used as an occasion to reach or attempt to reach any understanding or agreement among competitors -- whether written or oral, formal or informal, express or implied -- to coordinate their activities with regard to billing, collections, premiums, terms or conditions of contracts, territories or customers. Thus, for example, competing cedents (or competing reinsurers) should not agree with one another that they will require use of a particular arbitration clause, and especially should not agree that they will boycott parties that reject the clause.

3. The best way to guard against the appearance of such an agreement is to avoid any discussion of subjects that might raise concern as a restraint on competition. Accordingly, ARIAS•U.S. meetings and activities shall not be used as the occasion for competitors to exchange information on any competitively sensitive subjects, including the following:

(a)ARIAS•U.S. activities and communications shall not include discussion among competitors to coordinate their activities with respect to billing practices, collection activities, premium setting, reserves, costs, or allocation of territories or customers.

(b)ARIAS•U.S. members shall not use the occasion of any ARIAS•U.S. activities to discuss coordinated actions involving other competitors, suppliers or customers. Such discussions could be misconstrued as an agreement to boycott third parties. For example, if a member decides it will decline to pay certain types of billings from a customer, the member should not discuss this decision with a competitor, because a common plan on such a subject could be considered an unlawful conspiracy or boycott. Accordingly, ARIAS•U.S. members should not discuss any proposal: to coordinate policies or practices in, billings or collections; to prevent any person or business entity from gaining access to any market or customer; to prevent any business entity from obtaining insurance or reinsurance services or legal or consulting services freely in the market; or to influence the availability, terms, provisions, premiums or other aspects of any reinsurance policy or line of insurance.

4. A written agenda shall be prepared in advance for every formal ARIAS•U.S. meeting. Where practical, the agenda shall be reviewed in advance by counsel. The written agenda shall be followed throughout the meeting. Where minutes are kept, the minutes of all meetings shall be reviewed by counsel (if possible) and, after such review, shall be distributed to all members of the body holding the meeting. Approval of the minutes shall be obtained after review at the next meeting.

5. Members are expected to observe the standards of conduct stated above in all informal discussions that take place at the site of ARIAS•U.S. meetings, and in all communications concerning ARIAS•U.S. business.

6. If a member suspects that any unlawful agreements are being discussed, the member should leave the discussion immediately and should consult counsel.

7. Questions concerning these Guidelines may be directed to the Chairman of the Law Committee of ARIAS•U.S.



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