



Conference Program



ARIAS•U.S. 2022 FALL CONFERENCE

November 3-4, 2022 | New York, NY



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WELCOME FROM THE CO-CHAIRS

Dear Colleagues:

Welcome to the ARIAS-U.S. 2022 Fall Conference!

This year's program is designed to deliver experienced analysis and lively discussion of a wide range of legal and emerging issues that are relevant to the insurance and reinsurance industry. As always, the conference will provide a unique opportunity to learn from and interact with in-house counsel, outside counsel, arbitrators, and many other participants in the arbitration process.

We are lucky to begin with a keynote address from A. J. Jacobs, *New York Times* bestselling author and self-described "Human Guinea Pig." A.J. will share his deep dive into the world of puzzles – everything from CIA ciphers to escape rooms to crosswords to jigsaws – and what he learned from his adventures with some of the most creative, smartest, and weirdest puzzle creators and solvers. A.J. will also discuss one of his secrets to solving life's puzzles: gratitude. He will delve into his experiences writing the book "Thanks a Thousand" in which he thanked a thousand people who had anything to do with his morning cup of coffee.

The dynamic panel presentations that follow include:

- ▶ Everything you want to know about property catastrophe treaties;
- ▶ Two sides of the cyber coin: cybersecurity/related litigation and cyber underwriting/claims;
- ▶ Elon Musk's "War with Twitter" and corporate transactions that turn sideways;
- ▶ By audience vote, learn about the most important cases in insurance and reinsurance law;
- ▶ The impact of continuing hybrid/remote work arrangements on a variety of business considerations; and
- ▶ An interactive and provocative discussion about whether ethics matter in arbitration, beyond the conduct of arbitrators, and relating to other participants in the process.

We'll also present breakout sessions covering the mediation of reinsurance arbitration disputes, political risk and credit insurance disputes, arbitration of shareholder disputes in Bermuda and the Cayman Islands and a spirited debate on the differences between English and U.S. reinsurance treaty clauses. By popular demand, we've also brought back a member services committee networking session.

As always, the conference will be conducted in accordance with the ARIAS•U.S. Antitrust Policy, which is available in the "About ARIAS" section of the website, at www.arias-us.org.

Sincerely,

Patricia Taylor Fox
AIG

Sarah Gordon
Steptoe & Johnson LLP

Amy Kallal
Mound Cotton Wollan & Greengrass

Seema A. Misra
Arch Insurance Group, Inc.



WELCOME TO THE 2022 ARIAS•U.S. FALL CONFERENCE!

November 3-4, 2022 | New York, NY

ATTIRE: The general dress code for the conference is “business casual.” This means that while speakers and panel members may be in business professional attire with a tie or suit jacket, it is not a requirement for attendees. Usually at these conferences, attendees will dress up a bit more for the evening reception.

BADGES: Conference badges will be issued to all attendees. Please wear your badge at all times to access all conference functions.

SESSION MATERIALS: For conference attendees, session materials are available on the ARIAS-U. S. website.

BREAKOUT SESSION ROOM ASSIGNMENTS: Room assignments for the afternoon Breakout Sessions are included in the program on page 11. Please refer to the list for the assigned session room and link. Be sure to attend your assigned session and fill in each seat to ensure that all attendees have a seat and sessions can begin on time.

CONTINUING LEGAL EDUCATION: Continuing legal education credits will be awarded for the State of New York and Pennsylvania and are pending for Illinois. Sign-in and sign-out sheets are for attorneys who wish to receive CLE Credit. Certificates of attendance will be based solely upon these sheets. You must sign in and out each day to receive credit for each session. There will be sign in and out sheets on tables inside the General Session. The sign in and out sheets for all sessions will be on tables inside each room, and signage will be displayed clearly for each session. Make sure you sign in and out of the various sessions with the time you arrive and the time you leave in order to receive full credit. Certificates of attendance will be sent via email to everyone who has signed in and out. This is required by the New York State CLE Board.

ARIAS•U.S. CERTIFICATION: Anyone receiving credit for ARIAS•U.S. Certification does not have to sign in and out and will not be provided with a certificate of completion for the training.

OBTAINING CREDIT FOR THE CONFERENCE: You will not receive full credit for a session if you are standing in the hallways or arrive late or leave early. The training is taking place in the session rooms; you must be inside. This is true both for CLE training and for ARIAS•U.S. Certification credit. To be clear, anyone who is attending for ARIAS•U.S. certification renewal or for initial certification and who is not in the session rooms will be considered as not completing the attendance requirement for certification/recertification.




OPINIONS AND COMMENTS: Opinions and comments expressed in the enclosed materials and during the conference sessions are not necessarily those of ARIAS•U.S., the firms or companies with which the speakers are associated, or even the speakers themselves. Some arguments are made in the context of fictitious disputes to illustrate methods of handling issues; others are individual opinions about the handling of an issue. Every dispute or matter presents its own circumstances that provide the context for decisions.

We hope you enjoy the conference!

ARIAS•US Fall Conference 2022 Agenda


New York Hilton Midtown
(current as of October 18, 2022)

Wednesday, November 2, 2022

12:00 p.m. – 1:00 pm	Intensive Arbitrator Workshop Luncheon Murray Hill West, 2nd floor
1:00 p.m. – 4:00 pm	Intensive Arbitrator Workshop Murray Hill West, 2nd floor
1:20 p.m. – 2:00 p.m.	Women's Resource Committee Lunch at MoMA*  
2:20 p.m. – 3:20 p.m.	Women's Resource Committee Tour at MoMA *  

*Prior registration required

Thursday, November 3, 2022

7:30 a.m. – 9:00 a.m.	Registration East Corridor, 2nd floor Sponsored by: 
8:40 a.m. – 8:50 a.m.	Welcome Sutton North, Center & South, 2nd floor
9:00 a.m. – 10:00 am	Keynote Address Sutton North, Center & South, 2nd floor

A.J. Jacobs, *New York Times* bestselling author and self-described "Human Guinea Pig."

Book Sponsored by:



A.J. will share his deep dive into the world of puzzles – everything from CIA ciphers to escape rooms to crosswords to jigsaws – and what he learned from his adventures with some of the most creative, smartest, and weirdest puzzle creators and solvers. A.J. will also discuss one of his secrets to solving life's puzzles: gratitude. He will delve into his experiences writing the book "Thanks a Thousand" in which he thanked a thousand people who had anything to do with his morning cup of coffee.

10:00 a.m. – 10:20 a.m.

Morning Break

10:20 a.m. – 11:10 a.m.

Earth, Wind, and Fire: Everything You Ever Wanted to Know About Property Cat Treaties

Sutton North, Center & South, 2nd floor

Tim Aman, Aon Reinsurance Solutions

Ann Field, Aon Reinsurance Solutions

Peter Cridland, TransRe

AnnMarie Staehnke, Gallagher Re

This panel will take the audience through the life of a property catastrophe treaty soup to nuts, starting with the placement, actuarial support, catastrophe modeling and actual drafting of the treaty through the catastrophic event and management of the resulting claim(s) by the cedent and the reinsurer. No stone will be left unturned and the audience will have a better appreciation for the processes and analysis that ensure that all parties are properly protected and are effectively communicating when managing a property catastrophe treaty. The panel will spend additional time focusing on the roles of the actuary and the contract drafters and the best practices for managing a claim.

11:10 a.m. – 12:00 p.m.

Cyber Panel No. 1: Cybersecurity and Privacy Threats: Risks, Response, and Resulting Litigation

Sutton North, Center & South, 2nd floor

Kimberly Klinsport, Foley & Lardner

Elizabeth Mazzocco, Foley & Lardner

Nathan Mousseli, FTI

Eileen Ridley, Foley & Lardner

Andrew Whitman, FTI

Cybersecurity and privacy are chief concerns facing companies in the insurance sector and beyond. High-profile data incidents and breaches have become all-too-common occurrences, often resulting in significant losses to the victim company, significant coverage issues, as well as potential legal liability. In this session, we discuss the current landscape of cybersecurity and privacy threats, recommendations for preparing for and meeting those threats, potential litigation exposure, trends and tactics for the targeted company, and cyber insurance coverage considerations that can help companies and insurers mitigate these risks.

12:00 p.m. – 12:10 p.m.

Announcements

Sutton North, Center & South, 2nd Floor

Tracy Schorle, ARIAS US

12:10 p.m. – 2:00 p.m.

Lunch

Rhineland South, 2nd Floor

2:00 p.m. – 2:50 p.m.

Breakout Session 1

Attend the session you selected upon registration.

3:00 p.m. – 3:50 p.m.

Breakout Session 2

Attend the session you selected upon registration.

3:50 p.m. – 4:00 p.m.

Afternoon Break

4:00 p.m. – 4:50 p.m.

**Can There Be Too Much Cyber? Not in 2022!
Cyber Panel No. 2: Cyber Underwriting and Claims Trends,
Including Virtual Currency**

Sutton North, Center & South, 2nd Floor

Sarah Katz Downey, Lockton Companies

Bob Parisi, Munich Re

Melanie Rouvray-Kampe, Hannover Re

Meredith Schnur, Marsh

Marc Voses, Clyde & Co.

Attendees will learn from industry professionals about the present state of cyber underwriting and claims trends, including scope of coverage, product development, claims litigation, and the war risk and sanctions exclusions. This expert panel will also address reinsurance issues created by recent cyber exclusions included on reinsurance contracts that impact reinsurance for cyber incidents under non-standalone cyber insurance policies (e.g., CGL, property, professional liability, auto, and management liability). Attendees will also receive an update on trends affecting coverage for virtual currency losses and losses incurred by companies that provide professional services related to virtual currency.

4:50 p.m. – 5:00 p.m.

Break

5:00 p.m. – 5:45 p.m.

Annual Meeting and Elections

Sutton North, Center & South, 2nd Floor

6:30 p.m. – 8:00 p.m.

Reception

November 4th

7:30 a.m. – 9:00 a.m.


Registration

East Corridor, 2nd floor

7:30 a.m. – 8:30 a.m.

Breakfast

Rhineland South, 2nd floor

Sponsored by 

7:30 a.m. – 8:30 a.m.

Committee Meetings

8:30 a.m. – 9:20 p.m.

Back by Popular Demand: Rapid Fire Case Presentations

Sutton North, Center & South, 2nd floor

Michael Carolan, Troutman Pepper

Stephanie Denker, Saul Ewing

Marcel Engholm, Chaffetz Lindsey

Peter Golfman, Zelle

Shermineh Jones, Troutman Pepper

Gina Santangelo, Arch Re

This session was such a success in years past, we are bringing it back for 2022! Hear from five presenters as they compete to convince the audience that they have found the most important case in insurance and reinsurance law. Each presenter will be given five minutes to provide a snapshot of their case and the reason it is the most important. There will be some time for audience questions, and then the audience will vote on the most important case presented.

9:20 a.m. – 10:10 a.m.

What happens when the corporate transaction goes bad: Elon Musk, Twitter and Reps & Warranties (Re)insurance

Sutton North, Center & South, 2nd floor

Allen Burton, O'Melvney & Myers

Jennifer Cavill, Chubb

Oderah Nwaeze, Faegre Drinker

Against the backdrop of the present day dispute between Elon Musk and Twitter, this presentation will explore common pre- and post-closing disputes in the context of failed or contentious M&A transactions. Using the Musk/Twitter battle as an exemplar, the panelists will discuss the various reasons high stakes matters are tried in Delaware, as well as important details about the Court of Chancery and its judges. Furthermore, the Musk/Twitter case is just one kind of litigation or arbitration that arises from M&A transactions, each of which raises direct-side insurance claims issues and corresponding disputes. The presentation will address M&A litigation and arbitration more broadly, including the role played by representations & warranties insurance and accompanying potential reinsurance issues.

10:10 a.m. – 10:35 a.m.

Morning Break

10:35 a.m. – 11:25 a.m.

The Post-Pandemic Workplace: The Impact of Hybrid/Remote Work Arrangements on the Reinsurance Industry

Sutton North, Center & South, 2nd floor

John Cashin, Law Office of John R. Cashin

Randi Ellias, Aon

Sandy Locke, Aon

Dustin Loeffler, Aon

Lucy Mendieta, TransRe

The rise of the hybrid/remote work environment has impacted all aspects of the re/insurance industry, including how we build and develop relationships, underwrite business, conduct audits, adjust claims, and resolve disputes. In addition to learning how to effectively conduct business in the hybrid/remote work environment, the industry also must grapple with the operational impact of these new working arrangements, including the ability to attract, retain, and train talent – particularly among underrepresented groups – and the ability to engage in meaningful succession planning. Join us as we offer insights from an underwriter, a claims professional, an HR professional, and an arbitrator that will help your organization to meet this pivotal moment.

11:25 a.m. – 12:25 p.m.

Do Ethics Matter in Arbitration?

Sutton North, Center & South, 2nd floor

Suman Chakraborty, Mintz Levin

Timothy Curley, Allianz Resolution Management

Susan Grondine-Dauwer, Arbitrator at SEG-D Consulting, LLC

Steve Schwartz, Chaffetz Lindsey

This session will build on the Spring 2022 presentation regarding when panels should award sanctions and why they don't do so more often. What has previously been anecdotal evidence of questionable conduct in the arbitration process by both counsel and arbitrators has arguably increased to the point where some members of the arbitration community are asking themselves whether there is any check on unethical behavior in arbitrations. If the only consequence of crossing ethical lines is being caught – but nothing else – are we encouraging further bad behavior? From deliberately withholding documents, to asserting wholesale privilege claims, to the panel selection process, where are the ethical lines being crossed and what can we do as a community to put a stop to it?

12:25 p.m. – 12:30 p.m.

Closing Remarks

Breakout Sessions

Previously selected at the time of registration.

(Available on November 3, 2022 from 2:00-2:50pm and 3:00-3:50pm)

Session A

Mediating Reinsurance Arbitration Disputes

Beekman, 2nd Floor

Susan Grondine-Dauwer, Arbitrator at SEG-D Consulting, LLC

Fred Karlinsky, Greenberg Traurig

Larry Pollack, JAMS

Paul Van Osselaer, Van Osselaer Dispute Resolution

Robert Whitney, Sulloway & Hollis

The discussion will explore when mediation is appropriate in reinsurance arbitration disputes. The panel will look at the role of the mediator in designing and implementing the mediation process as well as structuring it to forge agreement among the parties. The panel will explore what makes for a good mediator, how to avoid pitfalls, and how to resurrect a mediation that is heading in the wrong direction.

Session B

Arbitrating Corporate Divorces: Shareholder Disputes in Bermuda and the Cayman Islands

Morgan, 2nd Floor

Matthew Clingerman, Kroll

Alex Potts, Conyers Dill & Pearman

Lisa Solbakken, Arkin Solbakken

Mark Wigmore, Arbitrator

This presentation will discuss hot topics involving corporate shareholder disputes in the context of Bermuda's and the Cayman Islands' insurance and reinsurance industries, including: (a) the arbitrability of shareholder disputes; (b) the Court's power to wind up solvent insurance companies; (c) the alternative remedies available to shareholders seeking to extract their investment from a company; and (d) the establishment of competing businesses. The presentation will review some recent and emerging case law, including cases pending before the Privy Council and other appellate courts.

Session C

Two Nations Divided by a "Common Law"

Sutton North, Center & South

Guy Blackwood KC, Quandrant Chambers

Costas Frangeskides, Wordley Partnership

Michele Jacobson, Stroock & Stroock & Lavan

Daryn Rush, O'Melveny & Myers

The US and London reinsurance markets are confronting substantial liabilities arising out of recent catastrophes: the devastation of COVID, the war in Ukraine and most recently Hurricane Ian. These catastrophes, some more familiar than others, compel us to revisit fundamental reinsurance concepts such as aggregation and follow the settlements. How do US and UK Markets frame the coverage issues relating to these events? Are there any significant differences? Hear from leading UK and US reinsurance practitioners in what is bound to be a lively discussion.

Session D

Political Risk and Credit Insurance Disputes in a Volatile: Beyond Russia and Ukraine

Regent, 2nd Floor

David Anderson, Starr Insurance Companies
Kyle Davoodi, Clyde & Co.

Political risk and credit insurance covers trillions of dollars of debt and investment globally, and we're in one of the most volatile times in memory. Come listen to seasoned dispute practitioners talk about how these arbitrations are sparked, what arguments are raised, and the issues for which you should look out.

Session E

Member Services Committee Networking Session*

Bryant, 2nd Floor

Sponsored by  **Crowell**

*Only available from 2:00–2:50 during Breakout Session 1

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BIOGRAPHIES



TIM AMAN

Aon

Tim leads Aon Re's US actuarial team. Tim joined Aon in September 2021; prior to joining Aon, he was Chief Risk Officer, reinsurance buyer, and head of actuarial and catastrophe modeling most recently for Aspen and before that for Montpelier. He is a qualified actuary with 33+ years of experience in the global re/insurance market.



DAVID ANDERSON

Anderson Risk Consultants

David Anderson is the founder and principal of Anderson Risk Consultants, which provides expert witness and arbitration services. He is also the Head of Political Risk for Starr Insurance Companies. Previously, he was the head of Zurich Credit & Political Risk (ZCPR), a market-leading underwriter of credit and political risk insurance worldwide, with a gross exposure of approximately US\$20 billion across over 100 countries and a global team of 40. In October 2017, he was elected to the management committee of the Berne Union, the global organization of export credit agencies and political risk insurers: <https://www.berneunion.org/>.

David's other accomplishments at Zurich include launching the Sydney, Australia, ZCPR underwriting office in 2006, launching the Singapore office in 2009, and managing the Asia-Pacific regional team until 2012.

David earned his B.A. in Political Science (magna cum laude) from Amherst College and his M.A. (Latin American Studies) / M.B.A. from University of Texas at Austin. He is fluent in Spanish and has a working knowledge of Portuguese, having lived, studied, or worked in several Latin American countries, including Venezuela, where he was a Fulbright Scholar.



GUY BLACKWOOD

Guy Blackwood KC practices at the English Bar and has a comprehensive commercial practice, specialising in insurance & reinsurance, including Bermuda Form.

The breadth of Guy's practice is evident from the recent cases in which he has been instructed, including, in the appellate Courts *Taurus v SOMO* [2018] AC 690 (Supreme Court, enforcement, sovereign immunity, Guy represented the successful arbitral creditor), *The B Atlantic* [2019] AC 136 (Supreme Court, war risks insurance, Guy represented the successful insurers), *Herculito Marime v. Gunvor* [2022] 1 Lloyd's Rep. 375 (piracy, complete insurance code, Guy represented the successful set of underwriters).



ALLEN BURTON

Partner, O'Melveny.

Allen Burton is a litigation partner at O'Melveny, where he serves as co-Chair of the Insurance Practice Group and Managing Partner of the New York Office. Allen's practice includes a broad range of commercial litigation and arbitration, including corporate disputes, insurance and reinsurance coverage arbitration and litigation, consumer litigation for financial institutions, securities litigation, and international arbitration.



MICHAEL CAROLAN

Partner, Troutman Pepper Hamilton Sanders LLP

Michael is a Partner in the Washington, D.C. office of Troutman Pepper Hamilton Sanders LLP. He concentrates his practice on arbitrating, litigating, and resolving domestic and international disputes involving reinsurance, complex insurance coverage, brokers' liability, and other commercial disputes. He also counsels clients on regulatory issues, business and settlement strategy, insolvency and liquidation issues, and bad faith exposures.

For over fifteen years, Michael has represented company and intermediary clients across the life, health, and property/casualty markets in disputes regarding issues such as policy and contract interpretation, yearly renewable term reinsurance premiums, notice, aggregation of losses, underwriting practices and claims management, life settlements, reinsurance allocations,

follow the fortunes and follow the settlements, rescission, fraud, misrepresentation, and sunset and commutation clauses. He has litigated and arbitrated in both state and federal courts and a variety of U.S. and foreign arbitral settings.

Michael also has significant experience representing domestic and offshore captive insurance companies and captive managers, providing counseling on regulatory matters, reinsurance arrangements, and other corporate and insurance issues.

Michael has published numerous articles on reinsurance issues and regularly presents at industry conferences. In addition, Michael serves as the Co-Chair of the ARIAS-U.S. Law Committee and as Chair of the Excess, Surplus Lines, & Reinsurance Committee of the American Bar Association Tort, Trial, and Insurance Practice Section.



JOHN CASHIN

John Cashin had a 45-year career in the global insurance industry. He served as Deputy Superintendent of Insurance for the New York State Department of Financial Services and, after a stint in private law practice at the Stroock Firm, he held a variety of legal and compliance roles at the Zurich Insurance Group in Switzerland, including, General Counsel for Reinsurance, Group Chief Compliance Officer and General Counsel for General Insurance. Throughout his Zurich career John has lived and worked in Switzerland, the Middle East, Bermuda and the United States. John has also served as a member of the Board of Directors for the United Nations Development Corporation and the Jacob Javits Convention Center Operating Corporation. Since retiring from Zurich in 2014, John has been engaged in the capacity of an administrative law judge (Inquiry Panel Member) for the Central Bank of Ireland adjudicating allegations of financial services law violations brought by the Central Bank against individuals and institutions. In addition to an undergraduate degree from St. Francis College, he received an MBA from the City University of New York, a law degree from Fordham Law School and an LLM in International Law from NYU. John is a dual national, holding citizenship in the European Union (Ireland) and the United States.



JENNIFER CAVILL

Reinsurance Litigation Counsel, Chubb

Jennifer is Counsel with Chubb's Global Reinsurance Litigation team where she manages reinsurance litigation and arbitration and consults on issues relating to reinsurance coverage. Prior to this role, Jennifer managed complex D&O and professional liability claims across various lines of business for over 20 years, with a focus on financial institutions and Transactional Risk Insurance. Before joining Chubb, Jennifer practiced with the litigation department at the Pittsburgh law firm of Thorp, Reed and Armstrong.



SUMAN CHAKRABORTY

Partner, Mintz

Based in Mintz' New York office, Suman is a first-chair litigator with two decades of experience advocating for major insurers and reinsurers in high value arbitrations, and in state and federal court litigation across the country. His disputes practice confronts a broad range of issues affecting clients in both the life and property and casualty industries. In the property and casualty field, Suman serves as lead national counsel for a third-party claims administrator and affiliated reinsurer in the defense of tort and contract actions relating to long-tail asbestos and environmental claims. In the life insurance area, Suman serves as lead trial counsel to one of the largest national life insurance companies in its disputes with reinsurers.

For several years, Chambers USA has listed Suman as a leading attorney in its insurer-side disputes rankings, identifying him as a "rising star whose clients adore him" and someone whose "true strength is strategy, allowing him to anticipate arguments and to play the game several steps ahead of his adversaries." His surging reputation has also been recognized in Legal 500, Benchmark Litigation, Who's Who of Insurance and Reinsurance and Expert Guides.

Outside of his practice, Suman sits on the Board of Directors of the Stonewall Community Foundation and the MCC Theater.



MATHEW CLINGERMAN

Managing Director, Kroll, Bermuda

Mathew Clingerman is a Managing Director leading Kroll Bermuda's practice. He leverages two decades of cross-border experience focusing on offshore corporate insolvency, restructuring, investigations, litigation support, financial analysis, and other advisory work. Mat is regularly appointed by courts as a liquidator (both as provisional 'light touch' restructuring and 'permanent' full power liquidator) or as a receiver. He frequently retains and works with best in class attorneys in reaching practical solutions aimed at resolving disputes and optimizing returns for stakeholders. Much of his work has directly or indirectly involved regulated financial institutions including banks, securities brokers, investment funds, primary insurers, re-insurance, captives, life and variable annuity companies.

Over his career he has pursued assets, records, and assistance across numerous jurisdictions including Bermuda, Bahamas, British Virgin Islands, Canada, Cayman Islands, Cyprus, China, England, Georgia, Hong Kong, Ireland, Israel, Russia, Singapore, South Africa, Switzerland, United States, and Uruguay. Many of his cases have required detailed examinations and reporting of the circumstances and events leading to insolvency. He has traced hundreds of millions of dollars through complex cross-border networks and pursued various types of litigation against relevant parties. Mat has been appointed as an expert witness evidence in matters before the Supreme Court of Bermuda and the Bermuda Human Rights Tribunal. His remits have also included work for local regulatory and law enforcement agencies including preparation and submission of various reports and evidence.

He holds qualifications as a Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), and Certified Fraud Examiner (CFE). He is Fellow of INSOL International, a worldwide federation of accountants and lawyers who specialize in turnaround and insolvency; and a committee member and officer of Bermuda's Restructuring and Insolvency Specialist Association.



PETER CRIDLAND

Vice President, TransRe

Peter Cridland is a Vice President with TransRe, overseeing all U.S. Cyber claims and managing the Property, Marine, Aviation, and Surety claims group. He works with underwriting and claims teams globally on a variety of issues including risk tolerances, underwriting goals, and claims projections. Peter works with reinsureds to help them stay ahead of the curve on claims handling, loss prevention, and loss mitigation strategies.



TIMOTHY CURLEY

Senior Reinsurance Counsel, Allianz Reinsurance America

Tim is the Senior Reinsurance Counsel at Allianz Reinsurance America, where he provides legal advice on a variety of ceded and assumed reinsurance issues, including arbitrated and litigated disputes, and commutations. Prior to joining Allianz in 2017, Tim represented cedents and reinsurers as a counsel in the Insurance/ Reinsurance Group at Crowell & Moring, and as an associate at Chadbourne & Parke. Tim's legal career outside of reinsurance has included periods of government service at the Commercial Litigation Branch of the U.S. Department of Justice and the U.S. Navy Judge Advocate General's Corps.



SUSAN GRONDINE-DAUWER

Principal, SEG-D Consulting LLC

Susan Dauwer is the president of SEG-D Consulting, LLC, providing commercial arbitration, mediation and contract services to the insurance and reinsurance industry. Susan has been an ARIAS*US Certified Arbitrator since 2004. She spent more than 25 years working as in-house counsel to a number of risk-bearing and asset management companies. She is the former Senior Vice President and General Counsel for R&Q Solutions LLC, a member of Randall & Quilter Investment Holdings Plc and responsible for the legal operations of the Group's US insurance and reinsurance companies.

Prior to R&Q, Susan served as Senior Vice President and Counsel with Horizon Management Group, LLC, a subsidiary of The Hartford Financial Services Group, Inc. which was responsible for

running-off the Group's discontinued insurance and reinsurance operations.

Over the course of her 30-year career, Susan has been involved in over 500 arbitrations as an in-house manager, arbitrator, umpire and expert witness. A member of ARIAS since 1996, she has served on the Ethics, Publications, and Arbitrator committees, and a recent task force to redraft the ethics examination. She is a frequent speaker and participant in industry conferences and educational training programs. She currently serves on the boards of several local non-profit organizations.



KYLEE DAVOODI

Senior Associate, Clyde & Co.

Kylee Davoodi is a Senior Associate at Clyde & Co. Kylee counsels domestic and international insurers and reinsurers in complex commercial disputes. She focuses her practice on the litigation and arbitration of high-value coverage disputes involving trade credit and political risk insurance and commercial reinsurance, in addition to numerous types of other industry covers, including Bermuda Form, general liability, and umbrella and excess liability insurance. Kylee also routinely advises on non-contentious matters, including market insurance wording and bespoke contract language and arbitration agreements.



STEPHANIE DENKER

Stephanie Denker is an associate in Saul Ewing's New York Office. She focuses on complex commercial litigation, including insurance and securities law. In the Insurance industry, Stephanie has experience in lapse litigation, primarily in New York. Stephanie also defends insurance companies in class actions, including cases brought in Illinois, Florida, Louisiana, Missouri, Nebraska, and New Jersey. Her practice also includes representing clients in both state and federal lawsuits involving contract disputes, business torts, and property damage claims, as well as defending individuals and companies in FINRA arbitrations. Stephanie also represents companies in lawsuits concerning federal trademark and copyright infringement, unfair competition, unfair business practices under the Lanham Act, and misappropriation of trade secrets under both state and federal law. Stephanie received her J.D. from Fordham University School of Law and her B.B.A. from Emory University.



SARAH DOWNEY

Managing Director, Lockton Financial Services

Sarah is the Lockton Financial Services Claims Leader and Blockchain Advisory Leader.

As the Blockchain Advisory Leader, she is focused on positioning Lockton as a trusted advisor, thought leader and solution developer for insuring blockchain and digital asset companies and the risks they face. Lockton has successfully placed coverage for a number of blockchain companies including trading platforms, lenders, decentralized finance companies, mining companies, wallet providers, market makers, liquidity providers, investment managers, asset managers, private equity/venture capital firms, custodians, payment platforms, blockchain technology incubators and others.

As the LFS Claims Leader, she is responsible for developing and implementing Lockton's national strategy with respect to complex claims overall and with regard to the interaction with colleagues, clients and prospects. She also leads Lockton's efforts in the creation and delivery of claims-related content for internal and external distribution and often speaks externally on matters relevant to the D&O and other financial and professional lines industries.



RANDI ELLIAS

Director, Aon Reinsurance Solutions

Randi Ellias, a licensed attorney, joined Aon Reinsurance Solutions as Director, Client Advocacy and Coverage in December 2021. Prior to joining Aon, Ms. Ellias spent 25 years in private practice, litigating and arbitrating insurance and reinsurance disputes. She was named a leader in insurance law in The Best Lawyers in America in 2016-2021, was recognized in the 2022 edition of Chambers USA as a leading lawyer in reinsurance and in The Legal 500 United States as a "recommended" leading attorney in Insurance: Advice to Insurers, and was one of Business Insurance's 2019 Women to Watch. From 2020-2022, Ms. Ellias served as Chair of the Excess, Surplus Lines and Reinsurance Committee of the ABA's Tort Trial and Insurance Practice Section. She currently sits on the Publications Committee of the Association of Insurance and Reinsurance Run-off Companies and the Education Committee of ARIAS-US. Ms. Ellias earned her B.A., cum laude, from Franklin &

Marshall College and her J.D., cum laude, from the Northwestern Pritzker School of Law.



MARCEL ENGHOLM

Associate, Chaffetz Lindsey LLP

Marcel Engholm is an Associate at Chaffetz Lindsey LLP. He holds an LL.B. from the Pontifical Catholic University of Sao Paulo, a Master's in Law from the University of Sao Paulo and an LL.M. from New York University. He is licensed to practice in New York and Brazil.



ANN FIELD

North America Head of Client Services Operations

Ann Field is the North America Head of Client Services Operations and Head of Advocacy for the Americas. In her role, Field oversees over 100 Claim and Accounting Advocates, managing all premiums, claims and accounting for Aon's diverse segments and clients. Field has a diverse and extensive background in all lines of property and casualty business involving treaty and facultative reinsurance contracts dating from 1945 through 2021. Field is an ARIAS•US certified arbitrator and a licensed attorney with over twenty-five years of significant experience in reinsurance and insurance coverage issues, arbitration and litigation. ARIAS•US certified since 2007, Field has served as an arbitrator or umpire on more than forty insurance and reinsurance arbitrations. She is also a Northwestern University trained and certified mediator.

Field served on the ARIAS U.S. Board of Directors from 2011 through 2017 and is currently the Chair of the ARIAS•U.S. Women's Resource Committee. Field is a frequent speaker at various industry conferences. In 2015, 2016, and 2019 Intelligent Insurer honored Field as one of the "Top 100 Women In Reinsurance."



COSTAS FRANGESKIDES

Wordley Partnership

Costas Frangeskides was a partner in the (re)insurance group at a leading international City law firm for more than 20 years before joining Wordley Partnership in 2021. He has practiced for 30 years specializing in insurance and reinsurance law and practice, professional negligence, commercial litigation, and international arbitration. He has led high profile case and prides himself in being a trusted adviser with an excellent track record in resolving disputes whether by ADR or in court or arbitration. He has led many confidential reinsurance arbitrations and his reported cases include: Allianz v Aigaion, CA (2009) (brokers' liabilities), JSC Bank v Ablyasov & Ors (2010) (freezing orders/fraud claims); Apostolides v Orams (2010) ECJ and Court of Appeal (EU and public international law); AIG Capital partners and another v Republic Of Kazakhstan (2005) (state immunity); and AXA v Arab Insurance Group (2016), Court of Appeal avoidance/rescission). He has been recognized by clients in the leading legal guides, more recently in the Legal 500 (2021): "Costas Frangeskides is a great person and an even better attorney. He brings a vast amount of insurance industry experience to his work, and he is great at cross-border work. His historic knowledge often comes into play when providing advice, and he is always willing to drop everything for a time sensitive project. It is a pleasure working with him." He is named as a leading insurance and reinsurance lawyer in the Media Group Guide to the World's Leading Lawyers, Who's Who legal and is active across various arbitral institutions including as a member of the ICC UK's Arbitration and ADR Committee.



PETER GOLFMAN

Senior Associate, Zelle LLP

Peter Golfman is a Senior Associate with Zelle LLP in New York, NY. Peter's practice focuses on providing a broad range of legal services as a coverage advisor and litigator in the global insurance market focused on the energy, builder's risk, oil and gas, cyber, liability and commercial property sectors. Within these sectors, Peter specializes in resolution of issues related to business interruption loss, delay in completion, loss of capacity, cyber loss, defects and bad faith claims. In addition to providing coverage advice, Peter represents clients in all aspects of litigation in federal and state courts as well as alternative dispute resolution proceedings throughout the country. Prior to joining Zelle, Peter was an Assistant Chief Counsel for the U.S. Department of

Homeland Security in Manhattan, and an Attorney-Advisor for the U.S. Department of Commerce in Washington, D.C. In those roles, Peter represented the government in federal court and administrative proceedings.



A.J. JACOBS

A.J. Jacobs is an author, journalist, lecturer and human guinea pig. He has written four *New York Times* bestsellers that combine memoir, science, humor and a dash of self-help.

He is also editor at large at *Esquire* magazine, a commentator on NPR and a columnist for *Mental Floss* magazine. He is currently helping to build a family tree of the entire world and holding the biggest family reunion ever in 2015.

His first book is called *The Know-It-All: One Man's Humble Quest to Become the Smartest Person in the World* (Simon & Schuster, 2004). The memoir — which spent two months on the *New York Times* bestseller list — chronicles the 18 months Jacobs spent reading the entire *Encyclopedia Britannica* in a quest to learn everything in the world. It was praised by *Time* magazine, *Newsweek*, *Vanity Fair*, *USA Today*, Janet Maslin in the *New York Times* and AJ's uncle Henry on Amazon.com.

After trying to improve his mind, he turned to his spirit. *The Year of Living Biblically: One Man's Humble Quest to Follow the Bible as Literally as Possible* (2007) tells of his attempt to follow the hundreds of rules in the Good Book. It spent three months on the NYT bestseller list, and was praised by *Publishers Weekly*, *Kirkus Reviews*, *The New York Times Book Review*, the *Los Angeles Times*, *USA Today* and others. It appeared on the cover of the evangelical magazine *Relevant*, but was also featured in *Penthouse*. (Jacobs is proud to be a uniter, not a divider).

In 2012, Jacobs completed his mind-spirit-body self-improvement trinity with *Drop Dead Healthy: One Man's Humble Quest for Bodily Perfection*. It is the tale of his quest to be as healthy as humanly possible for which he revamped his diet, exercise regimen, sleep schedule, sex life, posture and more. He wrote the book on a treadmill desk (It took him about 1,200 miles).

He also published a collection of essays called *My Life as an Experiment: One Man's Humble Quest to Improve Himself* (2010). The book contains experiments featuring George Washington's

rules of life, marital harmony, marital disharmony, multitasking and nudity – not in that order. It includes the *Esquire* piece ‘My Outsourced Life,’ which also appeared in Tim Ferriss’s *4-Hour Workweek*.

Jacobs’s new book *It’s All Relative: Adventures Up and Down the World’s Family Tree*.” It’s about the extraordinary changes happening in family research and DNA, and how they have an impact on politics, race relations, health and happiness. The book has been praised by *Kirkus* (“delightful”), *Booklist* (“a real treat”) and *Publisher’s Weekly* (“entertaining and lively.”)

In addition to his books, Jacobs written for *The New York Times*, *Entertainment Weekly*, *New York* magazine and *Dental Economics* magazine, one of the top five magazines about the financial side of tooth care.

He has appeared on *Oprah*, *The Today Show*, *Good Morning America*, *CNN*, *The Dr. Oz Show*, *Conan* and *The Colbert Report*.

He has given several TED talks, including ones about living biblically, creating a one-world family, and living healthily.

He is a periodic commentator on NPR’s *Weekend Edition Saturday*, where he dispenses world-shaking historical trivia, including segments on tennis, royalty, and congress behaving badly (the 19th century Vermont lawmaker who spat chewing tobacco in his opponent’s face).

He writes a bi-weekly advice column for *Esquire.com* called “My Huddled Masses” Jacobs crowdsources the advice, asking his 120,000 Facebook followers for their insights on etiquette, moral dilemmas and how to deal with overabundant arm hair.

He writes another advice column for *Mental Floss* magazine in which he tries to make readers feel better by describing daily life past centuries. The good old days were terrible (“mind-bogglingly dirty, painful, fetid, smelly, sickly and boring”).

He is also a columnist for the LinkedIn Influencers program. His pieces include ‘The Six Most Important Business Lessons from All of History’ and *An Entrepreneur’s Most Powerful Tool: Self-Delusion*.

Jacobs grew up in New York City. His father is a lawyer who holds the world record for the most footnotes in a law review article (4,812). His wife works for a highbrow scavenger hunt

called Watson Adventures. He lives in New York with his family. He wonders if he fooled anyone with this third-person thing, or if everyone knows that he wrote this bio himself



MICHELE L. JACOBSON

Chair, Stroock's National Litigation Practice Group

Michele L. Jacobson is the Chair of Stroock's National Litigation Practice Group, leads Stroock's New York General Litigation Group, co-chairs its Insurance and Reinsurance Group and sits on the firm's Executive Committee. She concentrates on complex insurance and reinsurance matters, using her deep knowledge of the industry to counsel a diverse array of companies in settling, litigating and preventing disputes. Michele has represented clients in underwriting, coverage, misrepresentation, negligence and insurance regulatory disputes in federal and state courts and before arbitration panels nationwide.

Clients call upon her contract wording experience to advise on tightening contracts and processes to minimize litigation risks. Michele's strategic approach to dispute resolution has helped clients save and recover hundreds of millions of dollars. Michele has received recognition for her work from *Chambers USA*, *The Legal 500 United States*, *Who's Who Legal: Insurance & Reinsurance* and *Super Lawyers*. She was also named a 2019 "Woman to Watch" by Business Insurance magazine.



SHI JONES

Shi's practice involves arbitration, litigation and counseling regarding insurance and reinsurance issues. Prior to joining Troutman, Shi worked for a boutique litigation firm where she represented individuals, corporations, and foreign sovereign nations in commercial litigation at the trial and appellate level in both local and federal court. Before that, she was a Trial Attorney in the Civil Litigation Division of the Office of the Attorney General for the District of Columbia, including serving as trial counsel in five federal civil rights cases that resulted in winning defense verdicts on all statutory claims. Shi has extensive experience in all phases of arbitration and litigation, including hearings and trials, discovery and discovery-related disputes, and taking and defending numerous fact and expert depositions. In addition, Shi has drafted numerous successful dispositive motions, motion

in *limine*, post-trial motions, and appellate briefs, along with confidential settlement statements for mediators.



FRED KARLINSKY

Shareholder, Greenberg Traurig's Insurance Regulatory and Transactions Practice Group

Fred Karlinsky is a Shareholder and Global Co-Chair of Greenberg Traurig's Insurance Regulatory and Transactions Practice Group. Fred has nearly 30 years of experience representing the interests of insurers, reinsurers and a wide variety of other insurance-related entities. He is a recognized authority on national insurance regulatory and compliance issues and has taken a leadership position in many insurance trade organizations. Recognized as the only Band 1 Florida insurance lawyer by Chambers & Partners and one of the most influential leaders in Florida politics by *City & State Florida* and *INFLUENCE Magazine*, Fred has in-depth knowledge of insurance compliance matters and has been a primary strategist in virtually all types of Florida insurance-related legislative initiatives. Fred has also been listed in *The Best Lawyers in America*, *Super Lawyers*, and *Florida Trend's* "Legal Elite" for his work in insurance law. In addition to his role with Greenberg Traurig, Fred has been an Adjunct Professor of Law at Florida State University College of Law since 2008, where he teaches a course on Insurance Law and Risk Management. Fred currently chairs the Florida Supreme Court Judicial Nominating Commission, which he has served on since 2014.



KIMBERLY A. KLINSPORT

Partner, Foley & Lardner LLP

Through her leadership roles as Litigation Chair for the Los Angeles and San Diego offices and Co-Chair of the Cybersecurity and Privacy area of focus within Foley & Lardner LLP's nationwide Innovative Technology sector, Kimberly Klinsport is passionate about staying ahead of the curve on emerging legal trends. Whether representing Fortune 100 companies in commercial disputes through trial or arbitration, advising on cybersecurity and data privacy concerns, or providing counsel on insurance coverage issues, Kimberly is equally comfortable proving client cases before juries and settling matters amicably out of court.

Kimberly's commercial expertise includes the successful resolution

of disputes relating to contract termination and performance across a wide variety of industries including food and beverage, manufacturing, and healthcare. Her practice in these areas is particularly focused on fraud, payment disputes, and the scope of fiduciary duties, while also regularly providing counsel to companies litigating copyright, trademark, and licensing disputes.

And if negotiations break down, Kimberly is unafraid to stand up for her clients. Whether through arbitration or before judge and jury, she leverages her experience arguing before courts across the country to make key points and create favorable outcomes.

Industry-specific focal points include the intersection of health care & life sciences and insurance, where Kimberly has experience litigating a wide range of cutting edge areas of contention: provider-payor payment claims, coverage actions, ERISA litigation, and other issues related to the reasonable and customary value of service charges. She frequently provides counsel on recoupment and medical necessity claims, including the representation of counties in administrative hearings before the California Department of Health Care Services.

Finally, Kimberly represents clients within the insurance industry on complex insurance brokerage and agency litigation. In addition to her experience leading bad faith litigation matters, she has particular expertise in coverage issues involving cybersecurity and data privacy, director and officer liability, construction projects, additional insureds, and policies with multiple insurers on the risk.

While in law school, Kimberly served as the note & comment editor of the Loyola of Los Angeles Law Review and was a judicial intern for the Honorable Gary A. Feess, U.S. District Court Judge.



SANDY LOCKE

Chief People Officer, Reinsurance & Human Capital Solutions Aon PLC

Sandy Locke joined Aon in February 2022 as the Global Chief People Officer for Aon's Reinsurance and Human Capital solution lines. Sandy joined from Lombard International, a Blackstone portfolio company, where she served for 5 years as the Global Chief Human Resources Officer.

Sandy also worked for Guy Carpenter, as the North America and eventually the Global HR Leader. She has also worked

independently as an HR, Leadership, and Change Management consultant that supported small to medium sized businesses including medical and dental practices across the US, as well as supporting non-profits with strategic planning and executive hiring.

At the start of her career, Sandy spent 10 years in the banking sector, working in Operations Management, Personal Trust Administration and Project Management, latterly supporting three mergers and acquisitions. This included working with the senior leadership teams to determine workflow and human capital needs. Sandy graduated from George Washington University with a B.B.A. in Information Processing with a concentration in Economics.



DUSTIN LOEFFLER

Aon's Head of U.S. Legacy

Dustin is a Managing Director and Head of U.S. Legacy for Reinsurance Solutions, based in Aon's Chicago office. He has executed or been part of teams that have executed legacy transactions on difficult perils/liabilities, including transactions for construction defect liabilities, professional and general liability for senior living care centers, medical liability for a self-insured hospital, self-insured commercial auto / general liability / workers compensation for a national interstate busing company, and multiple large ADCs for global insurance companies.

Dustin is a Fellow in the Casualty Actuarial Society and worked as an actuary for 14+ years prior to transitioning to a broker role. He feels his actuarial background gives him an advantage broking legacy reserve covers because he understands loss reserving and can use that knowledge to test market underwriters and their actuaries on their reserving / pricing assumptions.



ELIZABETH P. MAZZOCCO

Associate, Foley & Lardner LLP

Elizabeth Mazzocco is an associate and trial lawyer with Foley & Lardner LLP. She has litigated a variety of complex commercial disputes in federal and state courts across the country, and she has notable experience representing insurance and reinsurance companies in arbitrations involving life insurance and property/casualty insurance contracts. Elizabeth is a member of the firm's

Insurance and Reinsurance Practice Group as well as its Business Litigation and Dispute Resolution Department.



LUCY V. MENDIETA

Claims Manager, LATAM at Trans Re

Lucy V. Mendieta (She/Her) has worked in the insurance/reinsurance industry for over 20 years.

She is currently Claims Manager, LATAM at Trans Re. Prior to her current position, Ms. Mendieta worked at SCOR Re, PARTNER Re, AIG and Reliance Insurance in various insurance/reinsurance claim positions. She began her career at a law firm in NYC.

Ms. Mendieta is also Co-Founder and Vice President of the Multicultural Reinsurance Insurance Association (MRIA).

Ms. Mendieta has been a member of APIW since 2008 and was on the Board holding officer positions such as Treasurer and Communications Chair, for two terms each. She has also been a member of several other prominent industry associations including PLUS, CLM, IACP and RAA. Ms. Mendieta participated in the inaugural tour of the London Insurance Market with the ReU40 Group. She has also been a speaker at Women in Leadership panels.

As a member of the SCOR Re Employee Activity Committee, SCOR was selected for the first time as a finalist of the 2020 Business Insurance Awards in the category: Community Outreach Project of the Year (Pro Bono and Volunteer) and also nominated for the first time to Insurance Insider, 2020 Community Initiative of the Year.

Ms. Mendieta is also associated with several local professional and community organizations. She is currently on the school leadership team of Bard High School in NYC. She has served twice as co-President of the PTA of P.S.311 in NYC and as District 6 PTA Council Secretary. In 2014, Ms. Mendieta had the honor of receiving a Distinguished Citizen Award. In 2012, she was a Nominee in the First Tribute to the Ecuadorean Community in the U.S.

Ms. Mendieta received her J.D. from Brooklyn School of Law and her B.A. degree from Binghamton University. She also studied at the Spanish Institute of Madrid.

Ms. Mendieta has completed four marathons as a volunteer and fundraiser. She has also volunteered for multiple other organizations including St. Baldrick's, Leukemia & Lymphoma Society, AHA, Operation Backpack, Covenant House Sleep Out (5x).

Finally, and most importantly, Ms. Mendieta is a proud Latinx/e life partner, mom and daughter.



NATHAN MOUSSELLI

Managing Director, FTI Consulting

Nathan Mousselli is a court-recognized subject matter expert in cybersecurity, digital forensics, and incident response with more than 20 years of investigative experience spanning across industries, the private sector, and government.

Prior to joining FTI Consulting, Mr. Mousselli served as Vice President of Digital Forensics & Incident Response at Stroz Friedberg, where he was a practice leader and managed incident response, digital forensics, and e-discovery services. Further, he provided expert testimony, primarily regarding digital forensics and incident response, for Fortune 100 companies, civil litigants, and attorneys in a variety of cases. He also served as a virtual CISO, guiding project scoping, engagement management, and communications with decision makers, board members, and counsel while briefing and advising C-level executive clients on digital forensics and incident response investigations involving external and internal threats. Additionally, Mr. Mousselli led a capital improvement digital transformation and modernization initiative at Stroz Friedberg / Aon Cyber Solutions.

Prior to Stroz Friedberg, Mr. Mousselli held various roles in government at the Department of Homeland Security (DHS), Homeland Security Investigations (HSI) and the United States Secret Service. Mr. Mousselli championed the DHS's international priorities, missions, interactions, investigations, and relations at the U.S. Embassy in Moscow while he served as an Attaché. He provided key insight on the state of international cyber-crime and emerging trends and collaborated with Russian government and law enforcement on cybersecurity operations. Mr. Mousselli then served as a Supervisory Special Agent and led strategic and operational planning for HSI in New York, where he built their first forensic laboratory and directed large-scale digital forensics and intrusion investigations across national security, counter proliferation, financial and money laundering, human smuggling,

child exploitation, and organized crime investigations.

In 2018, Mr. Mousselli accepted a leadership appointment as National Program Director –Special Agent for the Investigative Case Management, Operational Systems & Development Management Unit at DHS. He was tasked with rolling out ongoing releases for one of HSI’s largest technology implementations, transitioning their legacy case management system to the cloud.

Mr. Mousselli began his career as a Special Agent for the United States Secret Service. He served the protective details for President George W. Bush and Vice President Dick Cheney amongst other former Presidents and Heads of State.



ODERAH C. NWAEZE

Partner, Faegre Drinker Biddle & Reath LLP

Oderah Nwaeze is a first-chair trial attorney and partner in the Delaware and Philadelphia office of Faegre Drinker, where he helps clients resolve complex corporate and commercial disputes. Oderah’s practice includes matters involving shareholder rights; actions arising under Delaware General Corporation Law and Delaware common law; lawsuits stemming from mergers, acquisitions and other corporate transactions; and breach-of-contract matters. Given the influence of Delaware law on other states, Oderah handles similar matters in jurisdictions across the firm’s footprint. He also counsels financial institutions in consumer-related litigation, having developed an understanding of the legal and business sensitivities of banking clients through a secondment with TD Bank.



PAUL VAN OSSELAER

Principal, Van Osselaer Dispute Resolution PLLC

Paul Van Osselaer is a nationally-recognized, full-time mediator and arbitrator specializing in insurance coverage, bad faith and risk transfer disputes. He serves as a neutral throughout the country, conducting mediation or arbitration proceedings in-person or online.

He’s been honored by his neutral peers. Paul is a “Distinguished Fellow” of the International Academy of Mediators, an invitation-

only organization of less than 200 commercial mediators from around the world, and now serves as its Vice-President and sits on its Board of Governors. He has been inducted into the National Academy of Distinguished Neutrals and is one of only 112 US mediators listed in the British-based Who's Who Legal: Mediation. In his home state, he is a "Credentialed Distinguished Mediator"—the highest credential of the Texas Mediator Credentialing Association.

He's been honored by his insurance peers. Paul is repeatedly listed in Best Lawyers in America® in Insurance Law, the substantive area of his mediation practice. He also received one of its 2019 "Lawyer of the Year" awards in Insurance Law and his ADR practice holds the status of a "Tier 1 Best Law Firm®" in Insurance Law. And "Super Lawyers®" repeatedly lists him in Insurance and Alternative Dispute Resolution. Paul is a published author on mediating and arbitrating coverage cases and is a regular speaker/trainer at legal, insurance, ADR, and risk management seminars around the country.

Before his ADR practice, Paul was a well-known trial and coverage lawyer. In 2000, while a practicing coverage lawyer, he served as vice-chair of the ABA Litigation Section Insurance Coverage Committee. More recently as coverage neutral, he is co-chair of its ADR Subcommittee.

Paul is a graduate of the University of Texas School Of Law, a Past-President of its Alumni Association and recipient of its Faculty Service Award. He lives in Austin, TX and is married to Jewel Arrington, a lawyer and certified financial planner. They have two grown children: Andrew, an attorney in the Austin office of Haynes and Boone LLP, and Leigh, a Physician Assistant in San Antonio.



ROBERT PARISI

Head of Cyber Solutions North America, Munich Re

Robert Parisi joined Munich Re in December 2020 as head of cyber-north america for the Facultative & Corporate unit. After graduating from Fordham University with a B.A in Economics, cum laude (1986) and a J.D. from Fordham University School of Law in 1989, he began his career as an attorney principally representing Lloyds of London. Immediately prior to joining Munich Re, he spent 15 years at Marsh & McLennan as managing director and cyber product leader. Mr. Parisi held various management roles at AIG before joining Marsh, including chief underwriting officer

for professional liability & technology. While at AIG, he was instrumental in the development and launch of cyber insurance and the reinsurance market for cyber insurance.



LAWRENCE W. POLLACK

JAMS

Lawrence W. Pollack, Esq. serves as a neutral arbitrator, mediator, Special Master, and Discovery Master of complex business/commercial and insurance matters. Mr. Pollack specializes in enabling, through negotiation or arbitral proceedings, the resolution of difficult disputes with significant claims among multiple parties with divergent interests.

Mr. Pollack has forty years of experience that he employs at JAMS to address commercial disputes, with a focus on sophisticated issues in all aspects of domestic and international insurance and reinsurance, including those relative to first party and third-party claims, subrogation, policy language, regulation, and business strategy.

Legal 500 has observed that Mr. Pollack is described by both policyholders and their insurers as “personable and thoroughly commercial, perfect for insurance litigation.” As a result, Mr. Pollack is often the neutral selected by both policyholder and insurance counsel for dispute resolution services.

Mr. Pollack joined JAMS in 2010 after twenty-eight years in private practice, at Dewey & LeBoeuf LLP and its predecessor firms, LeBoeuf Lamb Greene & MacRae LLP, and LeBoeuf Lamb Leiby & MacRae.



ALEX POTTS KC

Partner, Conyers

Alex Potts KC is a Partner with Conyers, and the Head of Conyers’ Cayman Islands Litigation and Restructuring team. Alex has conducted cases and appeared as Leading Counsel before a variety of courts, arbitration tribunals, and regulatory tribunals, in England and Wales, Bermuda, and the Cayman Islands, and he is also admitted to practice in the British Virgin Islands. Alex is frequently instructed as counsel in international arbitrations and mediations, and he is a Fellow of the Chartered Institute of Arbitrators.



EILEEN R. RIDLEY

Partner, Foley & Lardner LLP

Eileen Ridley is a partner and litigation lawyer with Foley & Lardner LLP. Ms. Ridley has extensive experience in litigating, arbitrating and trying complex commercial matters for a variety of industries including the high-tech, oil and gas, telecommunications, construction, insurance and health care industries. She practices with the Business Litigation & Dispute Resolution; Construction; Insurance and Reinsurance Litigation; Intellectual Property Litigation; Trademark, Copyright & Advertising; Privacy, Security & Information Management; and Appellate Practices, as well as the Litigation Team. She is the firm's Chief Diversity Partner, a role in which she is a catalyst for and leader in carrying out the firm's commitment to diversity. Ms. Ridley serves on the firm's national Management Committee, and serves as vice chair of the Litigation Department and co-chair of the Privacy, Security & Information Management Practice. She is the former managing partner of the firm's San Francisco office.

Ms. Ridley's work has involved anti-trust and class actions, unfair competition, trademark, trade secret and copyright matters, product liability claims, insurance coverage litigation, commercial disputes and employment issues. She also has extensive experience in insurance coverage and litigation issues regarding a wide variety of insurance programs. Ms. Ridley's insurance work has included reinsurance and runoff matters representing both cedents and reinsurers in the domestic, European and off-shore markets concerning issues related to claims handling, treaty and underwriting compliance, risk sharing agreements, subrogation and indemnity, agency issues, and the doctrine of following forms/fortunes. Through Ms. Ridley's appellate practice, she has briefed and/or appeared before California's State Appellate Courts, the California Supreme Court, the 9th Circuit and the 7th Circuit.



MELANIE ROUVRAY-KAMPE

Hannover Re Group

Melanie Rouvray-Kampe works in Claims & Reinsurance within the Group Legal Services department at the head office of the Hannover Re Group in Hannover, Germany. This section is responsible for the legal support of the operational business such as drafting and reviewing of wordings, clauses and reinsurance agreements and all types of litigation, arbitration and mediation as

well as the handling of special claims. Furthermore, team members frequently present at both in-house trainings and external seminars and conferences, and contribute to some of the committees at the IUA (International Underwriting Association) London.

Ms Rouvray-Kampe was born in England and attended legal studies at the university of Hannover and subsequently completed her practical legal training in the region of Hannover and in Brussels. She joined Hannover Re in 2002.

Ms Rouvray-Kampe is an attorney at law qualified in Germany and admitted to the German Bar Association and the High Court of Hannover.

She gives legal support to the US, UK, Canadian and Australian treaty and facultative departments as well as the internal Cyber working group and the Digital Business team.



DARYN RUSH

Senior Counsel, O'Melveny & Myers

Daryn Rush is Senior Counsel at O'Melveny & Myers. Daryn has been counseling the insurance industry for more than twenty-five years. He represents domestic and foreign insurers and reinsurers in arbitration, mediation and litigation and has tried dozens of reinsurance arbitrations and lawsuits to final award or verdict. Daryn also has extensive experience with insurance receiverships and represents insurers, reinsurers, managing general agents, policyholders and other interested parties in domestic and foreign insolvencies and Schemes of Arrangement. He has written numerous articles on insurance and reinsurance-related issues and has spoken at many industry conferences and seminars. He is a graduate of the University of Maryland and the Georgetown University Law Center.



GINA SANTANGELO

Assistant General Counsel – Director of Treaty Wording, Arch Re's North American reinsurance operations

Gina currently serves as Assistant General Counsel – Director of Treaty Wording for Arch Re's North American reinsurance operations. Prior to joining Arch Re, Gina most recently served as Assistant Vice President – Legal Counsel at Renaissance

Reinsurance U.S. Inc. She began her career in private practice, providing coverage advice and representing insurers as monitoring counsel and in coverage dispute resolution proceedings most recently while an associate at Mound Cotton Wollan & Greengrass LLP. When she is not engaged in professional activities, Gina enjoys planning charity fundraisers and spending time with her husband, children and other family and friends.



MEREDITH SCHNUR

Managing Director, Marsh

Meredith Schnur is the US and Canada Cyber Brokerage Leader in Marsh's FINPRO Practice. In this role, Meredith leads all broking operations in the US and Canada and is responsible for driving client and operational excellence at every level of Marsh's Cyber Practice. She also works with Marsh's national and zonal FINPRO and distribution leaders to streamline and enhance Marsh's cyber operating model.

Prior to joining Marsh, Meredith was the National Practice Leader of the Professional Risk Practice, at Wells Fargo Insurance. Throughout her 27-year insurance career, she has focused solely on Errors & Omissions coverage and its subsequent evolution into cyber insurance, and is a nationally-recognized expert on cyber and E&O insurance.



STEVE SCHWARTZ

Partner, Chaffetz Lindsey

Since the early 1990s, Steve Schwartz has devoted much of his practice to insurance and reinsurance litigation and arbitration. He has handled reinsurance disputes ranging from asbestos allocation matters to disputes involving catastrophe reinsurance, insurance insolvency, spirals, MGAs, and finite risk reinsurance. In addition, Steve has handled insurance coverage litigation, as well as commercial litigation arising out of acquisitions of reinsurance companies and other corporate transactions. Steve has first-chaired numerous arbitration hearings and trials, and has been recognized by Chambers USA, Legal 500, and the International Who's Who of Insurance & Reinsurance Lawyers. A frequent writer and speaker, Steve is the author of Reinsurance Law: An Analytic Approach, a leading treatise published by Law Journal Press. Steve is also a board member, and past chair, of ARIAS-US.



LISA SOLBAKKEN

Co-founder and Managing Partner, Arkin Solbakken LLP

Lisa C. Solbakken is a Co-founder and the Managing Partner of Arkin Solbakken LLP in New York. Lisa serves as lead counsel and trusted advisor to her clients in all aspects of business-related litigations and negotiations, including matters of business development, contract and securities law, regulatory investigations, and employment.

Ms. Solbakken also regularly advises equity holders and senior executives of both public and private companies in connection with complex commercial business and litigation issues, including fiduciary law, compensatory rights, non-compete obligations and wrongful termination matters.

Ms. Solbakken appears in state and federal courts throughout the United States in connection with her practice. She also regularly represents clients in regulatory matters before the Securities and Exchange Commission, the Financial Industry Regulatory Authority and the National Futures Association.

Before joining the firm, Ms. Solbakken served as law clerk to the Honorable Arlene R. Lindsay of the Eastern District of New York, after which she practiced in the New York office of Willkie Farr & Gallagher LLP. She is consistently recognized as a New York “Super Lawyer” and a top Bet-the-Company litigator.



ANNMARIE STAEHNKE

Executive Vice President, Gallagher Re

AnnMarie Staehnke is an experienced Catastrophe Risk Analyst and serves as an Executive Vice President in Gallagher Re’s (formerly Willis Re) Catastrophe Analytics department. AnnMarie collaborates closely with brokers, actuaries, claims specialists, primary insurance companies, and reinsurers through all parts of the treaty reinsurance placement. Along with catastrophe treaty placement modeling, she models real-time events and provides insureds with information on potential exposure and losses to prepare them for quick action after an event.

With over 15 years of catastrophe modeling experience working for reinsurance intermediaries, she has worked with policyholder data from a variety of small and large primary carriers consisting of property, workers’ compensation, Life/Accident/Health,

and private/public entity type risks. Her knowledge of various commercial and bespoke models provides for broad insights into modeled loss estimates and the inner workings of the black box that is the “Catastrophe Model”.

AnnMarie joined Gallagher Re (formerly Willis Re) in March of 2010. Prior to joining Gallagher Re, AnnMarie spent 3 years at another major reinsurance broker.

Beyond her work as a Catastrophe Analyst, AnnMarie is passionate about diversity, equity, and inclusion. She is the co-chair of Gallagher Re’s North America Inclusion and Diversity Committee. AnnMarie was part of developing and continues to lead the Gallagher Re North America Sponsorship Program which supports underrepresented individuals and seeks to diversify leadership opportunities at all career levels. She believes in the strength of I&D awareness and allyship, working hard to ensure Gallagher Re is doing their part to support the re(insurance) industry in achieving their diversity goals.



MARC VOSES

Marc Voses is an experienced litigator and advisor to domestic and international insurers, reinsurers, and insurance industry participants. His practice includes handling complex coverage and claim handling issues and disputes arising under insurance policies, such as cyber, technology and media, energy, directors’ and officers’, and management and professional liability. Marc’s litigation experience includes representations in trials and appeals in state and federal courts throughout the United States, as well as in domestic and international mediations and arbitrations, and resulting judgment enforcement and collection proceedings.

Marc also assists insurers in drafting insurance policies, endorsements, and surety bond related agreements. Clients rely on his extensive experience with issues related to computer system and security failures, pre-breach planning and post-breach response, and ransomware payment negotiation. Marc’s experience includes addressing issues arising out of social engineering fraud, cryptocurrencies and other digital assets, business interruption losses, cyber subrogation, data protection laws, and identity theft. He advises his clients in assessing risks and responding to cyber and data compromise incidents.

Marc is sought out by clients to assist with the regulatory hurdles involved in complying with data protection laws, including assessing clients' data collection habits, evaluating the applicability of such laws, drafting privacy disclosures, and responding to inquiries by clients' business partners and regulators. He also assists clients with drafting and negotiating technology contracts covering services and products.

Prior to pursuing a career in law, Marc worked in the audit and attestation group of Deloitte.



ANDREW WHITMAN, JD, MBA, CPCU

Senior Director, Insurance Risk Management Advisory
Forensic & Litigation Consulting

Andrew Whitman provides property and casualty insurance and risk management advisory services. Mr. Whitman focuses on industrial companies and their private equity sponsors. He is a member of the Risk Management Advisory practice of the Global Insurance Services group.

Mr. Whitman provides strategic commercial P&C insurance and risk management advisory and outsourcing to clients' on-going & strategic risk profile. He has extensive experience leading all components of client service delivery, including program design, placement, administration, benchmarking, and program restructuring and right-sizing. He has significant global M&A and vendor selection experience. He has helped dozens of organizations mature their risk management profile, mitigate risk, and safeguard assets, while creating significant cost-efficiencies and tremendous shareholder value.

Mr. Whitman has significant mergers and acquisitions experience with regards to P&C insurance, risk management, and claims profiles including, program due diligence, and integration, carveout, and tuck-in work for buyers and sellers and their private equity sponsors. Additionally, he has guided several organizations through the initial public offering process, including SPACs, and the resultant changes to their D&O coverage.

Mr. Whitman works closely with client insurance risk management vendors, providing oversight, coordination, selection, implementation, and accountability of risk management vendors, including brokers, third party administrators, risk management information systems, and actuarial, loss control, and property

engineering services. He has conducted dozens of vendor competitive processes on behalf of his clients.

Prior to joining FTI, Mr. Whitman worked at Risk International, a leading independent insurance and risk management consulting, advisory, and outsourcing firm. In addition to his client service engagements, he also led the risk management and claims business unit which encompassed casualty claims, complex claim recovery, and long-tail, environmental claims practices.

Mr. Whitman holds a B.A. in History from Brigham Young University, an M.B.A. from The University of Akron, and a J.D. from The University of Akron School of Law. He is a Chartered Property Casualty Underwriter (CPCU), Associate in Risk Management – Enterprise Wide Risk management (ARM-E), and Associate in Claims (AIC).



ROBERT A. WHITNEY

Member, Sulloway & Hollis PLLC

Robert A. Whitney, a Member of the law firm Sulloway & Hollis P.L.L.C. in its Insurance and Reinsurance Practice Group, has over 25 years of experience in complex insurance coverage, bad faith, reinsurance, insurance regulatory affairs and compliance, and commercial litigation, representing insurers and reinsurers in coverage and bad faith disputes before state and federal courts throughout the country. Mr. Whitney has also represented ceding companies and reinsurers in arbitrations. He was previously the Corporate Secretary for several insurance companies. Mr. Whitney was also Deputy Commissioner and General Counsel of the Massachusetts Division of Insurance for four years.

Mr. Whitney has frequently spoken on issues relating to insurance coverage, reinsurance, health care, regulatory affairs and bad faith. Mr. Whitney appeared as the moderator and speaker for the program “Consolidation of Reinsurance Arbitrations” in the General Session of the ARIAS-US 2020 Fall Conference. Mr. Whitney also spoke at the Boston Bar Association in 2019 on the topic: “Using Reinsurance to Lower Premiums for Health Insurance.” Mr. Whitney has also written extensively on insurance and reinsurance topics. He is the co-editor and chapter author of the seminal *Massachusetts Liability Insurance Manual* (3rd Ed. 2020). Mr. Whitney recently co-authored an article entitled “Some Basics of Reinsurance Right-to-Associate & Claim Control Clauses,” that appeared in the *DRI Covered Events Newsletter*. Mr. Whitney’s law

review article, “Transitioning to a New View: Coming to See Health Insurance Coverage for Gender Dysphoria in a New Light,” was published in the Connecticut Insurance Law Journal at the end of 2019.

Mr. Whitney is a graduate of Brown University *with honors* and Boston University Law School, where he was a *G. Joseph Tauro Scholar*. He is an ARIAS-US Certified Arbitrator. Mr. Whitney was recently selected by Boston Magazine as a “2022 Top Lawyer in Boston in Insurance,” and was also selected as one of the “2023 Best Lawyers in America® in Insurance.”



MARK WIGMORE

Managing Director, Avalon Consulting, LLC

Mark Wigmore has 35 years of experience in the property/casualty insurance and reinsurance industries. Currently, Mr. Wigmore serves as Managing Director of Avalon Consulting, LLC, an insurance and reinsurance dispute resolution and claims consultancy firm. In addition to his role with Avalon, Mr. Wigmore has been a member of the Board of Directors of Electric Insurance Company of Beverly, Massachusetts since 2013 and has been the Chairman of the Board’s Audit Committee since 2014.

Mr. Wigmore has served as arbitrator or umpire in more than 165 arbitrations, including as panel chair in arbitrations seated in the US, Bermuda, and Canada. As a consultant, Mr. Wigmore provides advice to insurers and reinsurers concerning catastrophic property/casualty claims that present complex liability and coverage issues, including brushfires and flooding in Australia, off-shore oil rig explosions, and the Christchurch, New Zealand earthquakes.

Prior to forming Avalon 2004, Mr. Wigmore served as President and CEO of St. Paul Re, Inc., and prior to that he was Senior Vice President and Associate General Counsel with The Travelers Companies.

Mr. Wigmore received his B.A. from Wittenberg University, his J.D. from The George Washington University and his M.B.A. from the University of Connecticut. Mr. Wigmore is an ARIAS US Certified Arbitrator and Umpire. He is also listed on the AAA Roster of Neutrals, its Panel of Reinsurance Arbitrators, the CPR Panel of Distinguished Neutrals, LCIA, and FINRA. Mr. Wigmore is an Accredited Mediator by the Centre for Effective Dispute Resolution (CEDR) in London and is an ARIAS US Qualified Mediator.

Registrants

as of 10/20/2022

First Name	Last Name	Organization Name	State/Country
Steven	Agosta	AXA XL	Connecticut
Syed	Ahmad	hunton andrews kurth llp	District of Columbia
Susan	Aldridge	Norton Rose Fulbright US LLP	District of Columbia
David	Anderson	Anderson Risk Consultants, LLC	Connecticut
Christopher	Ash	Stroock	Colorado
Rod	Attride-Stirling	ASW Law Limited	Bermuda
Jonathan	Bank	Norton Rose Fulbright	California
Spiro	Bantis	London Fischer LLP	New York
Nasri	Barakat	International Consultants	New York
Karen	Baswell	AIG	New York
Kelly	Bialas	FTI Consulting	New York
Katherine	Billingham	DUAL North America, Inc.	North Carolina
Savannah	Billingham-Hemmin	Troutman Pepper LLP	District of Columbia
Zach	Bowles	AmTrust Financial	Illinois
David	Bradford	Zurich	Illinois
Maxwell	Branson	GenRe	Connecticut
Paul	Brockman	Enstar Group	Florida
Robert	Bruno	Robert C Bruno, Reinsurance Consulting & Arbitrations	New Jersey
Jeffrey	Burman	Fortitude Re	New Jersey
Maggie	Burnside	Troutman Pepper	District of Columbia
Elaine	Caprio	Caprio Consulting and Coaching LLC	Massachusetts
Michael	Carolan	Troutman Pepper LLC	District of Columbia
John	Cashin	Law Office of John R. Cashin	New York
Jennifer	Cavill	Chubb	Utah
Suman	Chakraborty	Mintz	New York
John	Chaplin	Compass Reinsurance Consulting, LLC	New Hampshire
Pierre	Charles	Arbitration Mediation Services	France
Kathryn	Christ	Swiss Re America Holding Corp.	New York
ARIANNA	CLARK	Clyde & Co	New York
Martha	Conlin	Troutman Pepper Hamilton Sanders LLP	Illinois
Kristen	Conway	SCOR	New York
Victoria	Corder	Norton Rose Fulbright	New York
Timothy	Curley	Allianz Reinsurance America	Delaware
Kelly	Darcy	Mintz Levin	New York
Kyley	Davoodi	Clyde & Co	New York
Nathalie	Dean	AIG	New York
Anthony	Del Guercio	Saiber LLC	New Jersey
John	DeLascio	Hinshaw & Culbertson	Illinois
Frank	DeMento	TransRe	New York
Howard	Denbin	HDDRe Strategies LLC	Pennsylvania
Stephanie	Denker	Saul Ewing LLP	New York
Melissa	Deutschman	Troutman Pepper	Illinois
Marisa	Devito	Selective Insurance Company of America	New Jersey
Steve	DiCenso	Milliman, Inc.	Massachusetts
Rob	DiUbaldo	Carlton Fields	New York
Lindsay	Doering	Applied Underwriters	New York
James	Dolan	Enstar US Inc.	Pennsylvania
John	Dore	Sheridan Ridge Advisers LLC	Illinois
Keith	Dotseth	Larson King, LLP	Minnesota

Margarita	Echevarria	M. Echevarria, ADR LLC.	New York
Benjamin	Edwards	Lincoln Financial Group	North Carolina
Randi	Ellias	Aon	Illinois
Marcel	Engholm Cardoso	Chaffetz Lindsey LLP	New York
Ellen	Farrell	Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	District of Columbia
Ann	Field	Aon	Illinois
William	Fiske	The Hartford Financial Services Group	Connecticut
Jim	Fitzgerald	Fitzgerald Legal Consult, P.C.	California
Daniel	FitzMaurice	Day Pitney LLP	Connecticut
Amy	Flanagan	Arch Insurance Group Inc.	New Jersey
Tom	Forsyth	Self-employed	South Carolina
Charles	Fortune	Cohn Baughman and Serlin	Florida
Christopher	Foster	HFW	United Kingdom
Patricia Taylor	Fox	AIG	New York
Costas	Frangeskides	Wordley Partnership	United Kingdom
Michael	Frantz	Munich Re US	New Jersey
Henry	French	Bifrost LLC	Connecticut
Bryce	Friedman	Simpson Thacher & Bartlett LLP	New York
Alexandra	Furth	AIG	Massachusetts
Matthew	Furton	Locke Lord	Illinois
Peter	Gentile	ARIAS-US	Florida
Michelle	George	Norton Rose Fulbright LLP	United Kingdom
Andrea	Giannetta	Enstar US Inc.	New Jersey
Steven	Gilford	JAMS	Illinois
William	Goldsmith	AIG	New York
Peter	Golfman	Zelle LLP	New York
Sarah	Gordon	Steptoe & Johnson LLP	District of Columbia
Jack	Gordon	Lewis Baach Kaufman Middlemiss pllc	District of Columbia
Lawrence	greengrass	larry greengrass	New York
Mark	Gurevitz	MG Arbitrator Services	Connecticut
ALLISON	HARMONY	General Reinsurance Corporation	New York
Judy	Harnadek	Resolute Management	Pennsylvania
Christopher	Hemphill	Cohn Baughman & Serlin	Illinois
Aimee	Hoben	The Hartford Financial Services Group	Connecticut
Taylor	Hoffman	Swiss Re	New York
Kim	Hogrefe	Kim Dean Hogrefe, LLC	New Jersey
Philip	Howe	Phillip Howe Law	Massachusetts
Joe	Hynes	AXA XL	Connecticut
David	Ichel	X-Dispute LLC	Florida
Michele	Jacobson	Stroock	New Jersey
Jean-Paul	Jaillet	Choate, Hall & Stewart LLP	Massachusetts
Shermineh	Jones	Troutman Pepper	District of Columbia
James	Jorden	The Jorden Group	Florida
Amy	Kallal	Mound Cotton Wollan & Greengrass LLP	New York
LYDIA	KAM LYEW	REnamics LLC	California
Keith	Kaplan	Anselma Capital	Pennsylvania
G Kathleen	Karnell	SCOR Reinsurance	New York
Shawn	Kelly	Dentons US LLP	New Jersey
Stephen	Kennedy	W.R. Berkley Corporation	Connecticut
Thomas	Kinney	Troutman Pepper LLC	District of Columbia

Jonathan	Kline	Arch Insurance Group Inc.	New Jersey
Amy	Kline	Saul Ewing	Pennsylvania
Kimberly	Klinsport	Foley & Lardner LLP	California
Elizabeth	Kniffen	Zelle LLP	Minnesota
Cynthia	Koehler	AIG	Massachusetts
Jeanne	Kohler	Carlton Fields	New York
Michael	Kuehn	Riverstone	New Hampshire
Lisa	Kuklinski	FTI Consulting	New York
Klaus	Kunze	Reinsurance Arbitrations & Consulting	Ohio
Michael	Kurtis	Transatlantic Reinsurance Company	Pennsylvania
Joy	Langford	PartnerRe	Connecticut
Steven	Lesser	Huggins Actuarial Services, Inc.	Pennsylvania
Robert	Lewin	Stroock	New York
Roger	Loomis	Actuarial Resources Corp	Kansas
Mary	Lopatto	Williams Lopatto PLLC	District of Columbia
Erika	Lopes-McLeman	Dentons US LLP	New Jersey
Lori	Lovgren	Path To Resolution LLC	Florida
Christian	Luthi	Conyers Dill & Pearman Limited	Bermuda
Susan	Mack	Law Offices of Susan E Mack PA	Florida
Richard	Mancino	Willkie Farr & Gallagher LLP	New York
Jane	Mandigo	Swiss Reinsurance	Missouri
Andrew	Maneval	Chesham Consulting, LLC	New Hampshire
Michael	Marick	Skarzynski Marick & Black LLP	Illinois
Fred	Marziano	CIM, Inc.	New Jersey
Matthew	Mason	ASW Law Limited	Bermuda
Elizabeth	Mazzocco	Foley and Lardner LLP	Illinois
Steve	McCartan	Shook, Hardy & Bacon L.L.P.	Missouri
Patrick	McDermott	Hunton Andrews Kurth LLP	Virginia
Kimberly	McDonnell	Brandywine Holdings	Pennsylvania
David	McLauchlan	The McLauchlan Law Group LLC	Illinois
Brendan	McQuiggan	Brandywine Group	Pennsylvania
Adrian	Mecz	Norton Rose Fulbright LLP	United Kingdom
Kyle	Medley	Tokio Marine Kiln	United Kingdom
Michael	Menapace	Wiggin and Dana	Connecticut
Lucy	Mendieta	Trans Re	New York
Seema	Misra	ARCH	New Jersey
Roger	Moak	Certified Arbitrator & Umpire	New York
Neal	Moglin	Foley & Lardner LLP	Illinois
Joseph	Monteleone	Weber Gallagher	New Jersey
Cecilia	Moss	Chaffetz Lindsey LLP	New York
Sanjoy	Mukherjee	Everest Re Group, Ltd.	New Jersey
Mike	Mullins	Day Pitney LLP	Massachusetts
Elizabeth	Mullins	Swiss Re	New York
Diane	Nergaard	Erikson Enterprises LLC	Connecticut
William	O'Neill	Troutman Pepper LLC	Maryland
Harry	Orad	Gross Orad Schlimoff	Israel
Iris	Orad	Gross Orad Schlimoff & Co.	Israel
Maria	Orecchio	Selective Insurance Company of America	New York
Elliot	Orol	Church Pension Group	New York
Howard	Page	H R Page Consultancy Limited	United Kingdom

Hilary	Palazzolo	Allstate Insurance Company	Michigan
Frank	Papalia	ProSight Specialty Insurance	Connecticut
Sarah	Phillips	Simpson Thacher	New York
Michael	Phillips	Clyde & Co US LLP	New York
Kim	Piersol	Huggins Actuarial Services, Inc.	Pennsylvania
Joseph	Pingatore	Joseph J. Pingatore	Minnesota
Lawrence	Pollack	JAMS	New York
Joshua	Polster	Simpson Thacher & Bartlett LLP	New York
Andrew	Poplinger	Chaffetz Lindsey LLP	New York
Alexander	Potts	Conyers	Cayman Islands
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Jonathan	Rosen	Arbitration Mediation and Expert Witness Services	New York
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Melanie	Rouvray-Kampe	Hannover Re	Germany
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David	Satine	Everest Reinsurance Company	New Jersey
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Polly	schiafone	Schiavone	New York
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Joshua	Schwartz	Chubb	Pennsylvania
Stacey	Schwartz	Swiss Re (US) Management Corp.	New York
Steven	Schwartz	Chaffetz Lindsey LLP	New York
James	Scrimgeour	The Travelers Insurance Company, Inc.	Connecticut
Wendy	Shapss	FTI Consulting	New York
Daniel	Sheehan	Everest Reinsurance	New Jersey
John	Shettle	Enstar US Inc.	Rhode Island
Regan	Shulman	Arch Insurance Group Inc.	New Jersey
Troy	Shuman	Enstar US Inc.	New Jersey
Matthew	Sitzer	Shook, Hardy & Bacon L.L.P.	Illinois
Teresa	Snider	Porter Wright Morris & Arthur LLP	Illinois
Andrea	Staeubli	Prager Dreifuss AG	Switzerland
Jeremy	Starr	Jeremy Starr Consulting LLC	New York
Douglas	Steinke	Kennedys	New York
Michael	Steinlage	Larson King, LLP	Minnesota
Aaron	Stern	Stern A. B. Inc.	New York
Tom	Stillman	Tom Stillman Arbitrations	Illinois
David	Thirkill	Thirkill Group Inc	New Hampshire
Kevin and	Tierney	Law Office of Kevin Tierney	Florida
John	Tiller	Butterfly Financial Consultants	Florida
Robert	Tomilson	Clark Hill	Pennsylvania
Jeremy	Wallis	Wallis Resolutions	New Jersey
William	Wellnitz	William R. Wellnitz	North Carolina
Michael	Westover	Buxbaum, Loggia & Associates, Inc.	New Hampshire



Robert	Whitney	Sulloway & Hollis	Massachusetts
W. Mark	Wigmore	Avalon Consulting, LLC	Florida
Kay	Wilde	Allstate Ins. Co.	Illinois
Gregory	Woodworth	WoodworthMaker	Maine
Lori	Zeglarski	Saiber LLC	New Jersey

THE ARIAS•U.S. 2022 FALL CONFERENCE AND ANNUAL MEETING WILL BE CONDUCTED UNDER THE ARIAS•U.S. ANTITRUST POLICY

POLICY STATEMENT AND GUIDELINES CONCERNING ANTITRUST COMPLIANCE

ARIAS•U.S. is a not-for-profit corporation that promotes improvement of the insurance and reinsurance arbitration process for the international and domestic markets. ARIAS•U.S. provides initial training, continuing in-depth conferences and workshops in the skills necessary to serve effectively on an insurance/reinsurance arbitration panel. In addition, ARIAS•U.S. certifies a pool of qualified arbitrators and serves as a resource for parties involved in a dispute to find the appropriate persons to resolve the matter in a professional, knowledgeable and cost effective manner.

ARIAS•U.S. members include representatives of insurance companies, reinsurance companies, law firms and independent contractors with experience in the field. Some of the participants in ARIAS•U.S. meetings may be in competition with one another. For this reason, ARIAS•U.S. wishes to state unequivocal support for the policy of competition served by the antitrust laws.

The Policy of ARIAS•U.S. Requires Full Compliance with the Antitrust Laws

ARIAS•U.S. is firmly committed to free competition. In particular, ARIAS•U.S. stresses that members have and retain full and exclusive authority for making their own decisions in arbitrations or litigations in which they are involved, as well as in all of their business activities. ARIAS•U.S. does not in any way serve to facilitate agreements among competitors to coordinate their activities with respect to billing practices, collections, underwriting, or any other competitively sensitive activity of insurers or reinsurers. Rather, ARIAS•U.S. exists solely in order to provide educational and informational assistance in connection with the dispute-resolution process of arbitration or litigation.

Although the activities of ARIAS•U.S. are not intended to restrain competition in any manner, it is always possible that meetings involving competitors could be seen by some as an opportunity to engage in anti-competitive conduct. Good business judgment requires making substantial efforts to safeguard against any appearance of an antitrust violation -- both because ARIAS•U.S. has a firm commitment to the principle of free competition, and because the penalties for antitrust violations are severe. Certain violations of the Sherman Act, such as price fixing, are felony crimes for which individuals may be imprisoned or fined. In recent years, corporations have paid hundreds of millions of dollars in fines for these antitrust offenses. In addition, class actions and other treble damage claims by private parties are very expensive to litigate and can result in large judgments. Penalties might be imposed upon ARIAS•U.S., its individual and corporate members, and their individual representatives if they were adjudged to have violated the antitrust laws in connection with their ARIAS•U.S. activities. Members should not count on an antitrust immunity simply because insurance is a highly regulated industry.

It is the responsibility of every member of ARIAS•U.S. fully to comply with the antitrust laws in all ARIAS•U.S. activities. In order to assist members in recognizing situations that may raise the appearance of an antitrust problem, the meeting chair shall furnish at each meeting a copy of this Policy Statement and the following Guidelines.

Guidelines to Ensure Antitrust Compliance

Many ARIAS•U.S. members are skilled in the legal process and may be expected to understand their responsibility under the antitrust laws. Nonetheless, it is useful to state, as a reminder, some basic guidelines that will minimize potential antitrust risk.

1. ARIAS•U.S. members may freely discuss matters that are not competitively sensitive, such as legal developments, ethical principles, procedures, laws that affect the industry, ways to make proceedings more efficient, and technical problems

involved in arbitration or litigation. It is permissible, for example, to draft sample arbitration clauses that parties may select on a voluntary basis.

2. ARIAS•U.S. meetings and activities shall not be used as an occasion to reach or attempt to reach any understanding or agreement among competitors -- whether written or oral, formal or informal, express or implied -- to coordinate their activities with regard to billing, collections, premiums, terms or conditions of contracts, territories or customers. Thus, for example, competing cedents (or competing reinsurers) should not agree with one another that they will require use of a particular arbitration clause, and especially should not agree that they will boycott parties that reject the clause.

3. The best way to guard against the appearance of such an agreement is to avoid any discussion of subjects that might raise concern as a restraint on competition. Accordingly, ARIAS•U.S. meetings and activities shall not be used as the occasion for competitors to exchange information on any competitively sensitive subjects, including the following:

(a) ARIAS•U.S. activities and communications shall not include discussion among competitors to coordinate their activities with respect to billing practices, collection activities, premium setting, reserves, costs, or allocation of territories or customers.

(b) ARIAS•U.S. members shall not use the occasion of any ARIAS•U.S. activities to discuss coordinated actions involving other competitors, suppliers or customers. Such discussions could be misconstrued as an agreement to boycott third parties. For example, if a member decides it will decline to pay certain types of billings from a customer, the member should not discuss this decision with a competitor, because a common plan on such a subject could be considered an unlawful conspiracy or boycott. Accordingly, ARIAS•U.S. members should not discuss any proposal: to coordinate policies or practices in, billings or collections; to prevent any person or business entity from gaining access to any market or customer; to prevent any business entity from obtaining insurance or reinsurance services or legal or consulting services freely in the market; or to influence the availability, terms, provisions, premiums or other aspects of any reinsurance policy or line of insurance.

4. A written agenda shall be prepared in advance for every formal ARIAS•U.S. meeting. Where practical, the agenda shall be reviewed in advance by counsel. The written agenda shall be followed throughout the meeting. Where minutes are kept, the minutes of all meetings shall be reviewed by counsel (if possible) and, after such review, shall be distributed to all members of the body holding the meeting. Approval of the minutes shall be obtained after review at the next meeting.
5. Members are expected to observe the standards of conduct stated above in all informal discussions that take place at the site of ARIAS•U.S. meetings, and in all communications concerning ARIAS•U.S. business.
6. If a member suspects that any unlawful agreements are being discussed, the member should leave the discussion immediately and should consult counsel.
7. Questions concerning these Guidelines may be directed to the Chairman of the Law Committee of ARIAS•U.S.



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